

BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA



**FILED**  
1-04-16  
04:59 PM

A1601002

In the Matter of the Application of SAN GABRIEL VALLEY WATER COMPANY (U337W) for Authority to Increase Rates Charged for Water Service in its Los Angeles County Division by \$14,476,800 or 24.8% in July 2017, \$3,599,800 or 5.0% in July 2018, and \$4,778,200 or 6.4% in July 2019, and in its Fontana Water Company division by \$20,607,600 or 38.6% in July 2017, \$1,760,400 or 2.3% in July 2018, and \$2,664,800 or 3.4% in July 2019.

Application No. \_\_\_\_\_

**APPLICATION**

Timothy J. Ryan, Vice President & General Counsel  
San Gabriel Valley Water Company  
11142 Garvey Avenue  
Post Office Box 6010  
El Monte, CA 91734  
Telephone: (626) 448-6183  
Facsimile: (626) 448-5530  
Email: tjryan@sgvwater.com

Martin A. Mattes  
Patrick J. Richard  
Nossaman, LLP  
50 California Street, 34<sup>th</sup> Floor  
San Francisco, CA 94111-4799  
Telephone: (415) 398-3600  
Facsimile: (415) 398-2438  
Email: mmattes@nossaman.com

Attorneys for  
SAN GABRIEL VALLEY WATER COMPANY

BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA

In the Matter of the Application of SAN GABRIEL VALLEY WATER COMPANY (U337W) for Authority to Increase Rates Charged for Water Service in its Los Angeles County Division by \$14,476,800 or 24.8% in July 2017, \$3,599,800 or 5.0% in July 2018, and \$4,778,200 or 6.4% in July 2019, and in its Fontana Water Company division by \$20,607,600 or 38.6% in July 2017, \$1,760,400 or 2.3% in July 2018, and \$2,664,800 or 3.4% in July 2019.

Application No. \_\_\_\_\_

**APPLICATION**

San Gabriel Valley Water Company ("San Gabriel") respectfully requests authority to make effective for the Test Year beginning July 1, 2017, and Escalation Years beginning July 1, 2018, and July 1, 2019, increases in rates for general metered water service, for low-income residential metered service, for private fire service, for construction metered service, and for recycled water metered service in its Los Angeles County Division (the "LA Division") and in its Fontana Water Company Division (the "FWC Division").

The last general rate case for the LA Division (A.10-07-019) was filed in July 2010, with increases effective in 2011 and subsequent years. The following table compares the Test Year 2017-2018 proposed revenues to the adopted revenues in the last Test Year (2011-2012) for the LA Division:

	Last Adopted Test Year (2011-2012)	Test Year 2017-2018 Proposed Rates
Total Revenues	\$63,682,700	\$72,782,800
Increase	\$9,100,100	
Increase %	14.29%	
Rate Base	\$129,308,400	\$171,992,400
Increase	\$42,684,000	
Increase %	33.01%	
Operating Expenses	\$39,462,800	\$42,549,900
Increase	\$3,087,100	
Increase %	7.82%	
Rate of Return	9.25%	8.49%

The last general rate case for the FWC Division (A.11-07-005) was filed in July 2011, with increases effective as of 2012 and subsequent years. The following table compares the Test Year 2017-2018 proposed revenues to the adopted revenues in the last Test Year (2011-2012) for the FWC Division:

	Last Adopted Test Year (2012-2013)	Test Year 2017-2018 Proposed Rates
Total Revenues	\$58,771,900	\$74,030,800
Increase	\$15,258,900	
Increase %	25.96%	
Rate Base	\$142,171,900	\$178,351,400
Increase	\$36,179,500	
Increase %	25.45%	
Operating Expenses	\$33,290,100	\$40,582,100
Increase	\$7,292,000	
Increase %	21.90%	
Rate of Return	8.49%	8.49%

In support of this Application, San Gabriel represents the following:

1. San Gabriel is a California corporation engaged in the business of producing, treating, storing, distributing, and selling water in Los Angeles and San Bernardino Counties, as a public utility to 93,963 customers as of December 31, 2014, subject to the jurisdiction of the Public Utilities Commission of the State of California ("Commission"). As of December 31, 2014, the LA Division had 48,308 customers including private fire

services. As of December 31, 2014, the FWC Division had 45,655 customers including private fire services.

2. A certified copy of San Gabriel's Articles of Incorporation was filed with this Commission on or about July 27, 1945, as an exhibit in Application No. 26877. Certified copies of amendments thereto were filed on August 19, 1957, in a supplement to Application No. 37092, on January 23, 1963, in Application No. 45131, and on October 26, 1979, in Application No. 59243. The Articles of Incorporation, as so amended, are by this reference made a part hereof.

3. The principal office of San Gabriel is located at 11142 Garvey Avenue, El Monte, California.

4. Correspondence and communications regarding this application, and notices, orders, and other papers are to be addressed to and served upon the following:

Joel M. Reiker  
Vice President of Regulatory Affairs  
[jmreiker@sgvwater.com](mailto:jmreiker@sgvwater.com)

Timothy J. Ryan  
Vice President and General Counsel  
[tjryan@sgvwater.com](mailto:tjryan@sgvwater.com)

San Gabriel Valley Water Company  
11142 Garvey Avenue  
Post Office Box 6010  
El Monte, CA 91734  
Telephone: (626) 448-6183  
Facsimile: (626) 448-5530

Martin A. Mattes  
[mmattes@nossaman.com](mailto:mmattes@nossaman.com)

Patrick J. Richard  
[prichard@nossaman.com](mailto:prichard@nossaman.com)

Nossaman LLP  
50 California Street, 34<sup>th</sup> Floor  
San Francisco, CA 94111-4799  
Telephone: (415) 398-3600  
Facsimile: (415) 398-2438

5. This Application is made under the provisions of Article 1, Chapter 3, Part 1, Division 1 (Section 451, *et seq.*) of the California Public Utilities Code.

6. In accordance with this Commission's Rate Case Plan, on November 2, 2015, San Gabriel tendered to the Office of Ratepayer Advocates, a "Proposed Application" together with the required supporting documentation. San Gabriel does hereby file this Application in accordance with D.07-05-062. A comparison exhibit listing the differences

between the Proposed Application and the showing in this Application is attached hereto as **Attachment G**.

7. San Gabriel describes its property generally as composed of systems for the production, treatment, storage, distribution, and sale of water by its LA Division in Los Angeles County, California, and by its FWC Division in San Bernardino County, California. As to original cost of property and equipment and related depreciation reserve, San Gabriel refers to its annual reports for the years ended December 31, 2014, and prior thereto; to the audit report as of December 31, 2014, heretofore filed with this Commission; to the financial statement as of June 30, 2015 attached hereto as **Attachment A**; to the General Report on Operations for Recorded Years 2011 through 2015, Estimated Year 2016, Test Year 2017-2018 and Escalation Years 2018-2019 and 2019-2020, filed herewith as Exhibit SG-1; to the LA Division Report on Operations for Recorded Years 2011 through 2015, Estimated Year 2016, Test Year 2017-2018 and Escalation Years 2018-2019 and 2019-2020, filed herewith as Exhibit SG-2; and to the FWC Division Report on Operations for Recorded Years 2011 through 2015, Estimated Year 2016, Test Year 2017-2018 and Escalation Years 2018-2019 and 2019-2020, filed herewith as Exhibit SG-3; all of which by this reference are made a part hereof.

8. Direct testimony of each of San Gabriel's witnesses is served herewith as Exhibits SG-4 through SG-8. David M. Batt (Exhibit SG-4) addresses operational cash and working cash requirements, contamination damage proceeds received, costs incurred and recoveries received from third parties, services provided to affiliate companies, rate case cost forecast, franchise fees, sales of real property pursuant to Public Utilities Code §790, and other matters. Robert J. DiPrimio (Exhibit SG-5) addresses San Gabriel's water conservation program, requested new staffing positions, employee pensions and benefits, insurance premiums, water supply and quality, the City of Montebello Operating Agreement, the Sandhill In-Conduit Hydroelectric Station, the proposed Metering Infrastructure and Shared Network Advanced Meter Infrastructure pilot program, and facilities fees in the FWC Division. Robert W. Nicholson (Exhibit SG-6) addresses changes to San Gabriel's executive management team and executive compensation. Joel M. Reiker (Exhibit SG-7) addresses San Gabriel's customer and sales forecasts, revenue requirement, rate design, and compliance with the Commission's Minimum Data Requirements adopted in D.07-05-062. Matt Y. Yucelen (Exhibit SG-8) addresses the

company's capital budgeting process, and its proposed capital budgets and other engineering issues. Exhibits SG-4 through SG-8 are incorporated, by this reference, into this Application.

9. The presently effective rates for the LA County Division are those authorized through Advice Letter No. 468, which became effective September 2, 2015. As so authorized, General Metered Service Schedule No. LA-1, General Metered Service, Conservation Rates Schedule No. LA-1C, Private Fire Service Schedule No. LA-4, Construction and Tank Truck Service Schedule No. LA-9C, Service to Tract Houses During Construction Schedule No. LA-9CL, Recycled Water Metered Service Schedule No. LA-6, and low-income residential service Schedule No. LA-CARW are attached hereto and by this reference made a part hereof as **Attachment B**. By this Application, authority is sought to increase rates for these classes of service within the Division and to combine its two Construction Service Schedules LA-9C and LA-9CL into a single Construction Service Schedule LA-9C.

10. The rates and charges for which authority is sought to adopt and place into effect for general metered service, low-income residential service, private fire service, construction service, and recycled water metered service for the LA Division are set forth in **Attachment C**, attached hereto and made a part hereof.

11. The presently effective rates for the FWC Division are those authorized through Advice Letter No. 459-A, which became effective October 27, 2015. As so authorized, General Metered Service Schedule No. FO-1, General Metered Service, Conservation Rates Schedule No. FO-1C, Private Fire Service Schedule No. FO-4, Construction and Tank Truck Service Schedule No. FO-9C, Service to Tract Houses During Construction Schedule No. FO-9CL, Recycled Water Metered Service Schedule No. FO-6, low-income residential service Schedule No. FO-CARW, and Facilities Fees Schedule No. FO-FF, are attached hereto and by this reference made a part hereof as **Attachment D**. By this Application, authority is sought to increase rates for these classes of service within the Division and to combine its two Construction Service Schedules FO-9C and FO-9CL into a single Construction Service Schedule FO-9C.

12. The rates and charges for which authority is sought to adopt and place into effect for general metered service, low-income residential service, private fire service,

construction service, recycled water metered service and Facilities Fees for the FWC Division are set forth in **Attachment E**, attached hereto and made a part hereof.

13. The present rates for the LA Division and the FWC Division are unjust and unreasonable in that they fail to provide San Gabriel a fair opportunity to earn a just and reasonable return on investment in utility plant, as the Commission expressly adopted for San Gabriel in D.13-05-027. San Gabriel requires additional revenue to enable it to pay expenses and costs of furnishing water service to its customers, to maintain financial integrity and credit, to obtain and/or retain at reasonable costs capital funds which will be necessary to meet mortgage bond obligations and to acquire and construct additional utility plant facilities to meet the demands for service made upon it by present and new customers, to continue compliance with all existing and emerging state and federal safe drinking water quality standards, and to achieve a just and reasonable return on its investment during the test years and escalation years covered by this application.

14. The need to request rate increases at the present time is due to a combination of circumstances, particularly the effect of drastic declines in per customer water sales and increases in major expense items such as water treatment costs to remove contaminants from groundwater supplies for which rate relief cannot be obtained by the offset procedure, and increases in rate base and investments in needed utility plant.

15. As shown in Chapter 8 in Exhibit SG-2 and Chapter 6 of Exhibit SG-1, San Gabriel has a projected capital budget for the LA Division for Estimated Year 2016 and Forecast Years 2017, 2018, and 2019, by which it is anticipated that capital expenditures of \$18,189,800, \$19,666,700, \$24,006,200 and \$27,980,100, respectively, including the common utility plant allocated to the LA Division, will be required for water system utility plant additions and improvements for the LA Division.

As shown in Chapter 8 in Exhibit SG-3 and Chapter 6 of Exhibit SG-1, San Gabriel has a projected capital budget for the FWC Division for Estimated Year 2016 and Forecast Years 2017, 2018, and 2019, by which it is anticipated that capital expenditures of \$6,672,200, \$19,550,300, \$26,492,600 and \$27,502,700, respectively, including the common utility plant allocated to the FWC Division, will be required for water system utility plant additions and improvements for the FWC Division.

16. Exhibit SG-2, Report on Operations for the Recorded Years 2011 Through 2015, Estimated Year 2016, and Test Years 2017-2018 and 2018-2019, for the LA Division,

and Exhibit SG-3, Report on Operations for the Recorded Years 2011 Through 2015, Estimated Year 2016, and Test Years 2017-2018 and 2018-2019, for the FWC Division set forth, among other things, the percentage of increase of revenue estimated to be produced by the proposed rates, a summary of earnings on depreciated rate base for Estimated Year 2016 and Test Years 2017-2018 and 2018-2019, and the methods used in computing the depreciation deduction for the purpose of determining Federal Income Tax for the recorded years 2011 through 2015. Federal Income Tax expense for Estimated Year 2016 and Test Years 2017-2018 and 2018-2019 is determined in accordance with the normalization requirements of the Economic Recovery Tax Act of 1981, the provisions of the Tax Reform Act of 1986, the Small Business Job Protection Act of 1996, the Job Creation and Worker Assistance Act of 2002, the Jobs Growth Tax Relief Reconciliation Act of 2003, and Commission Decision No. 93848. Tables 4C-2, 11-D, and 11-E of Exhibits SG-2 and SG-3 show the percentage increase of revenue estimated to be produced by the proposed rates; Tables 11-B and 11-C of Exhibits SG-2 and SG-3 summarize the earnings on depreciated rate base; Paragraphs 7 through 9 of Exhibit SG-2 and SG-3, Chapter 7 summarize the methods used in computing the depreciation deduction for the purpose of determining Federal Income Tax for the recorded years 2011 through 2015; and Tables 7C-1 and 7C-2 of Exhibits SG-2 and SG-3 show the Federal Income Tax expense computations for Estimated Year 2016, and Test Years 2017-2018 and 2018-2019.

17. San Gabriel proposes to increase the LA Division's gross annual revenues in Test Year 2017-2018 by \$14,476,800 or 24.8% in 2017-2018, and by additional amounts totaling \$3,599,800 or 5.0% in 2018-2019, and \$4,778,200 or 6.4% in 2019-2020. Under the proposed rates, the average monthly bill for a residential customer with a 5/8 x 3/4-inch meter using 14 hundred cubic feet (ccf) of water and subject to the two-tiered conservation rates (including the CARW surcharge) will change as follows:

Fiscal Year	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>
Amount of Increase	\$17.07	\$4.10	\$5.56
Percent of Increase	29.7%	5.5%	7.1%

However, for residential customers with a 5/8 x 3/4-inch meter who reduce their water usage by the mandatory water conservation reduction percentage of 16% to



approximately 12 ccf set by the State Water Resources Control Board, their average monthly bill will change as follows:

Fiscal Year	2017-2018	2018-2019	2019-2020
Amount of Increase	\$9.29	\$3.60	\$4.89
Percent of Increase	16.2%	5.4%	6.9%

For a complete statement of the proposed revenue increases, including a percentage of increase by rate classifications and a comparison of monthly bills at present and proposed rates for various meter sizes and usage levels, reference is made to Exhibit SG-2 and more particularly to Chapters 4 and 12 thereof. Tables 4C-2, 11-D, and 11-E of Exhibit SG-2 show the percentage increase of revenue estimated to be produced by the proposed rates; Table 12B of Exhibit SG-2 contains the proposed rates; and Table 12C of Exhibit SG-2 contains the bill comparison.

18. San Gabriel proposes to increase the FWC Division's gross annual revenues in Test Year 2017-2018 by \$20,607,600 or 38.6% in 2017-2018, and by additional amounts totaling \$1,760,400 or 2.3% in 2018-2019, and \$2,664,800 or 3.4% in 2019-2020. Under the proposed rates, the average monthly bill for a residential customer with a 5/8 x 3/4-inch meter using 19 hundred cubic feet (ccf) of water and subject to the two-tiered conservation rates (including the CARW surcharge) will change as follows:

Fiscal Year	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>
Amount of Increase	\$31.02	\$2.21	\$2.69
Percent of Increase	47.3%	2.3%	2.7%

However, for residential customers with a 5/8 x 3/4-inch meter who reduce their water usage by the mandatory water conservation reduction percentage of 28% to approximately 14 ccf set by the State Water Resources Control Board, their average monthly bill will change as follows:

Fiscal Year	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>
Amount of Increase	\$9.36	\$1.67	\$2.33
Percent of Increase	14.3%	2.2%	3.0%

For a complete statement of the proposed revenue increases, including a percentage of increase by rate classifications and a comparison of monthly bills at present and proposed rates for various meter sizes and usage levels, reference is made to Exhibit SG-3 and more particularly to Chapters 4 and 12 thereof. Tables 4C-2, 11-D, and 11-E of Exhibit SG-3 show the percentage increase of revenue estimated to be produced by the proposed rates; Table 12B of Exhibit SG-3 contains the proposed rates; and Table 12C of Exhibit SG-3 contains the bill comparison.

19. San Gabriel also makes the following special requests in this Application:

- a. That the Commission incorporate into its final decision in this proceeding any rate changes adopted subsequent to January 1, 2016, as explained in Exhibit SG-7 (Reiker).
- b. That the Commission issue a Finding of Fact that the utility plant facilities and operations of San Gabriel's LA and FWC Divisions have been in full compliance with all applicable water quality standards and regulations throughout the period from the last GRC decision through the submission of the evidentiary record in this proceeding, as reflected in Exhibit SG-5 (DiPrimio).
- c. That the Commission reflect in the adopted Test Year 2017-2018 revenue requirements and rate designs the revised Cost of Capital for San Gabriel presently scheduled to become effective in January 2018, as explained in Exhibit SG-7 (Reiker).
- d. That the Commission authorize the requested amortizations of the Income Tax Repair Regulation Implementation Memorandum Account, as explained in Exhibit SG-4 (Batt), as well as the Cost of Capital Litigation Memorandum Account and the Plant F23 Perchlorate Facilities Balancing Account, as explained in Exhibit SG-7 (Reiker).
- e. That the Commission authorize San Gabriel to close Schedule No. FO-9CL (Service to Tract Houses During Construction) and to replace the fixed

charges in Schedule No. FO-9C (Construction and Tank Truck Service) with a Quantity Rate, as explained in Exhibit SG-7 (Reiker).

- f. That the Commission authorize San Gabriel to close Schedule No. LA-9CL (Service to Tract Houses During Construction) and to replace the fixed charges in Schedule No. LA-9C (Construction and Tank Truck Service) with a Quantity Rate, as explained in Exhibit SG-7 (Reiker).
- g. That the Commission authorize San Gabriel to increase its Facilities Fees set forth on Schedule No. FO-FF, and applicable to the FWC Division, as explained in Exhibit SG-5 (DiPrimio).
- h. That the Commission authorize San Gabriel to update its service area maps, as explained in Exhibit SG-7 (Reiker).

20. A proposed schedule, consistent with the Rate Case Plan, multi-district filing, is attached hereto as **Attachment H**.

21. Lists of all rate changes since the last GRC decisions for the LA and FWC Divisions (D.11-11-018 and D.14-05-001, respectively) are presented in Chapter 2 of Exhibits SG-2 and SG-3, respectively. These listings show the date, percentage of revenue requirement, and total dollars of each rate change.

22. The draft notices to customers, which spell out the reasons for the requested increase and estimated average bill increase for a typical customer in each customer class, are appended hereto as **Attachment I**.

23. Exhibits SG-2 and SG-3 also contain a table showing summaries of the Division's earnings for the recorded years 2011 through 2015 and for Estimated Year 2016 and Test Years 2017-2018 and 2018-2019, estimated under both present and proposed rates. Table 11A of Exhibits SG-2 and SG-3 summarizes the Division's earnings for the recorded years 2011-2015. Table 11B of Exhibits SG-2 and SG-3 summarizes the Division's earnings under present rates for Estimated Year 2016 and Test Years 2017-2018 and 2018-2019; and Table 11C of Exhibits SG-2 and SG-3 summarizes the Division's earnings under proposed rates for Estimated Year 2016 and Test Years 2017-2018 and 2018-2019.

24. Attached hereto as **Attachment F** is a summary of earnings for the total utility operations for San Gabriel, which includes operations by both the LA Division and the FWC Division for which rate increases are sought hereby.

25. In compliance with the provisions of subsection (a)(8) of Rule 3.2 of the Commission's Rules of Practice and Procedure, reference is made to the statements under "B - Management" and "C - Associated Companies" of Chapter 2 of the General Report on Operations, Exhibit SG-1. San Gabriel's capital stock is not listed on a national securities exchange, nor is the stock of San Gabriel's parent company, Utility Investment Company. Pursuant to D.93-09-036, San Gabriel has entered into a Services Agreement with Utility Investment Company. Other than the Services Agreement, San Gabriel is not a party to, nor does it know of any proposal to become a party to, any transaction with any person having a material financial interest which San Gabriel would be required to include in its annual report under the provisions of Section 2 of General Order No. 104-A.

26. In accordance with the provisions of Rule No. 3.2 of the Commission's Rules of Practice and Procedure, San Gabriel names in this Application, and will mail a notice to, the following, stating in general terms the proposed increases in rates and containing other required statements:

- (a) The State of California, the State being a customer whose rates would be affected;
- (b) The County of Los Angeles and the Cities of Arcadia, Baldwin Park, El Monte, Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, and Whittier, within which the proposed increases are to be made effective; and
- (c) County of San Bernardino and the Cities of Fontana, Rancho Cucamonga, and Rialto, within which the proposed increases are to be made effective.

27. There are no other parties to whom San Gabriel deems it appropriate to mail such notices. In further compliance with the provisions of Rule 3.2, San Gabriel will make the required publication of notice and mail notices to its customers containing the required statements within the prescribed time periods.

28. San Gabriel files herewith exhibits in support of this Application and is ready to proceed with its showing. These include the following, all of which are made a part hereof:

Attachments to this Application:

Financial Statement as of June 30, 2015	Attachment A
Present Tariff Rates (LA Division)	Attachment B
Proposed Tariff Rates (LA Division)	Attachment C
Present Tariff Rates (FWC Division)	Attachment D
Proposed Tariff Rates (FWC Division)	Attachment E
Summary of Earnings for Entire Utility Operations	Attachment F
Comparison Exhibit	Attachment G
Proposed Procedural Schedule	Attachment H
Draft Customer Notices	Attachment I

Exhibits Filed with this Application:

General Report on Operations	Exhibit SG-1
Los Angeles County Division Report on Operations	Exhibit SG-2
Fontana Water Company Division Report on Operations	Exhibit SG-3

Exhibits Served with this Application, not filed:

Direct Testimony of David M. Batt	Exhibit SG-4
Direct Testimony of Robert J. DiPrimio	Exhibit SG-5
Direct Testimony of Robert W. Nicholson	Exhibit SG-6
Direct Testimony of Joel M. Reiker	Exhibit SG-7
Direct Testimony of Matt Y. Yucelen	Exhibit SG-8

29. In accordance with the requirements of Rule 2.1 of the Commission's Rules of Practice and Procedure, the following are included:

- a. Category - Ratesetting.
- b. Need for Hearing - There is a need for a hearing.
- c. Issues - The issues in this application include San Gabriel's forecast of sales, expenses, and rate base including proposed capital projects.
- d. Schedule - The proposed procedural schedule, Attachment H hereto, follows a multi-district schedule as adopted in D.07-05-062.

WHEREFORE, San Gabriel requests the Commission to issue its opinion and order herein:

1. Finding that the existing rates of the Los Angeles County Division and FWC Division are unjust and unreasonable and are inadequate to provide San Gabriel a fair opportunity to earn a just and reasonable rate of return on its investment in utility plant, and that the increases in rates and other tariff changes herein proposed are justified;
2. Authorizing San Gabriel to amortize the balance of the Income Tax Repair Regulation Implementation Memorandum Account, the Cost of Capital Litigation Memorandum Account, and the Plant F23 Perchlorate Facilities Balancing Account; and
3. Granting the other special requests noted in Paragraph 19 of this Application.
4. Granting such other and further relief which the Commission finds to be just and reasonable.

DATED at El Monte, California, this fourth day of January 2016.

SAN GABRIEL VALLEY WATER COMPANY



Robert W. Nicholson  
President

Timothy J. Ryan, Vice President & General Counsel  
San Gabriel Valley Water Company  
11142 Garvey Avenue  
Post Office Box 6010  
El Monte, CA 91734  
Telephone: (626) 448-6183  
Facsimile: (626) 448-5530  
tjryan@sgvwater.com


Martin A. Mattes  
Patrick J. Richard  
Nossaman LLP  
50 California Street, 34<sup>th</sup> Floor  
San Francisco, CA 94111-4799  
Telephone: (415) 398-3600  
Facsimile: (415) 398-2438  
mmattes@nossaman.com

STATE OF CALIFORNIA       )  
                                          )   SS  
COUNTY OF LOS ANGELES)

I, Robert W. Nicholson, am the President of San Gabriel Valley Water Company, the Applicant in the foregoing Application; I have read said Application and know the contents thereof; and I certify that the same is true of my own knowledge, except as to the matters which are therein stated upon information or belief, and that as to those matters, I believe them to be true.

I certify under penalty of perjury that the foregoing is true and correct.

Executed at El Monte, California, on January 4, 2016.

  
\_\_\_\_\_  
Robert W. Nicholson  
President

**ATTACHMENT A**



SAN GABRIEL VALLEY WATER COMPANY  
Comparative Balance Sheet  
June 30, 2015  
(dollars in thousands)

	June 30, 2015	June 30, 2014	Increase (Decrease)
<b>ASSETS</b>			
<b>UTILITY PLANT</b>			
Gross Utility Plant	\$ 883,097	\$ 652,682	\$ 30,415
Less Accumulated Depreciation	187,482	172,936	14,546
Net Utility Plant	485,615	479,746	15,869
<b>INVESTMENTS</b>	5,190	5,190	0
<b>CURRENT ASSETS</b>			
Cash on Hand and in Banks	3,757	1,957	1,800
Investments and Special Deposits	4	4	0
Accounts Receivable	11,331	11,837	(506)
Materials and Supplies	2,287	2,251	36
Other	20,719	19,741	978
Total Current Assets	38,098	35,790	2,308
<b>DEFERRED DEBITS</b>			
Prepaid Income Taxes	2,332	2,333	(1)
Other	6,420	5,023	1,397
Total Deferred Debits	8,752	7,356	1,396
	\$ 547,655	\$ 528,082	\$ 19,573
<b>LIABILITIES</b>			
<b>CAPITALIZATION</b>			
Common Stock	\$ 2,400	\$ 2,400	\$ 0
Capital Surplus	249	249	0
Retained Earnings	183,189	182,360	829
Common Stock Equity	185,838	185,009	829
Long-Term Debt	101,909	102,900	(700)
Total Capitalization	287,738	287,909	129
<b>CURRENT LIABILITIES</b>			
Notes Payable	20,250	24,800	(4,550)
Accounts Payable	5,337	4,037	1,300
Accrued Expenses	1,856	1,970	(114)
Other	17,703	16,671	1,032
Total Current Liabilities	45,146	47,478	(2,332)
<b>DEFERRED CREDITS</b>			
Advances for Construction	36,621	35,860	761
Contributions in Aid of Construction	74,585	74,234	351
Deferred Income Tax	63,080	54,749	8,331
Other	40,505	28,132	12,373
Total Deferred Credits	214,771	192,935	21,776
	\$ 547,655	\$ 528,082	\$ 19,573

JUNE 2015

SAN GABRIEL VALLEY WATER COMPANY  
Comparative Statement of Income  
June 30, 2015  
(dollars in thousands)

	<u>12 Months To Date</u>		<u>June</u>		<u>6 Months To Date</u>	
	<u>2015</u>	<u>2014</u>	<u>2015</u>	<u>2014</u>	<u>2015</u>	<u>2014</u>
OPERATING REVENUE	\$ 118,545	\$ 116,875	\$ 10,075	\$ 10,677	\$ 55,673	\$ 54,497
OPERATING EXPENSES						
Operation and Maintenance	73,764	72,928	7,236	6,587	35,966	36,542
Depreciation	12,412	11,757	1,057	1,005	6,341	6,027
Taxes Other Than Income Taxes	4,950	4,955	444	406	2,561	2,534
Income Taxes	7,304	7,946	322	813	3,039	2,187
Total Operating Expenses	98,430	97,586	9,059	8,811	47,907	47,290
OPERATING INCOME	20,115	19,289	1,016	1,866	7,766	7,207
OTHER (INCOME) AND DEDUCTIONS						
Other (Income) - Net	(236)	(115)	(18)	(19)	(119)	(110)
Interest on Long-Term Debt	6,285	6,354	522	528	3,134	3,169
Other Interest	452	312	29	35	240	208
Other - Net	21	15	2	(1)	0	(4)
Total Other (Income) and Deductions	6,522	6,566	535	543	3,255	3,263
NET INCOME	13,593	12,723	\$ 481	\$ 1,323	\$ 4,511	\$ 3,944
Common Dividends	11,184	10,927				
INCOME RETAINED	\$ 2,409	\$ 1,796				
Active Services	94,312	93,823				

JUNE 2015

**ATTACHMENT B**

11142 GARVEY AVENUE  
EL MONTE, CALIFORNIA 91733

Revised  
Cancelling Revised

Cal. P.U.C. Sheet No. 2487-W\*  
Cal. P.U.C. Sheet No. 2414-W

## SUPPLEMENT

SCHEDULE NO. LA-1  
Los Angeles County Tariff Area  
GENERAL METERED SERVICE

### APPLICABILITY

Applicable to all metered water service, except for those Residential customers required to be served under Schedule LA-1C.

### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

### RATES

#### Quantity Rates:

For all water delivered, per 100 cu. ft. .... \$ 2.7428 (1)

#### Service Charge:

	Per Meter Per Month
For 5/8 x 3/4-inch meter .....	\$ 21.02
For 3/4-inch meter .....	31.52
For 1-inch meter .....	52.52
For 1-1/2-inch meter .....	105.06
For 2-inch meter .....	168.10
For 3-inch meter .....	315.16
For 4-inch meter .....	525.27
For 6-inch meter .....	1,047.00
For 8-inch meter .....	1,673.00
For 10-inch meter .....	2,418.00
For 12-inch meter .....	3,465.00
For 14-inch meter .....	4,620.00

(continued)

(To be inserted by utility)

Advice Letter No. 466-A

Decision No. \_\_\_\_\_

Issued by

R. W. Nicholson

NAME

President

WITNESSES

(To be inserted by Cal. P.U.C.)

Date Filed JUN 30 2015

Effective JUL - 1 2015

Resolution No. \_\_\_\_\_

SCHEDULE NO. LA-1  
Los Angeles County Tariff Area  
GENERAL METERED SERVICE  
(continued)

RATES (continued)

Per Battery  
Per Month

For two 2-inch meters.....	\$ 335.00
For three 2-inch meters.....	505.00
For four 2-inch meters.....	673.00
For two 3-inch meters.....	631.00
For three 3-inch meters.....	946.00
For two 4-inch meters.....	1,050.00
For three 4-inch meters.....	1,576.00
For one 8-inch meter, one 2-inch meter.....	1,847.00

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

SPECIAL CONDITIONS

- All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (D)
- A surcharge of \$0.2372 per Ccf is to be applied to the quantity rates for twelve-months beginning on the effective date of Advice Letter 468 and ending September 1, 2016 to amortize the undercollection in the California Alternative Rates for Water (CARW) Balancing Account. (N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 468

R. W. Nicholson

Date Filed SEP - 2 2015

Decision No.

NAME

Effective SEP - 2 2015

President

Resolution No.

SCHEDULE NO. LA-1C  
Los Angeles County Tariff Area  
GENERAL METERED SERVICE - CONSERVATION RATES

APPLICABILITY

Applicable to all metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For the first 13 Ccf of water used, per 100 cu. ft. .... \$ 2.5829  
For all Ccf greater than 13 Ccf, per 100 Cu. Ft. .... \$ 2.9383

Service Charges:

	Per Meter <u>Per Month</u>
For 5/8 x 3/4-inch meter .....	\$ 21.02
For 3/4-inch meter .....	31.52
For 1-inch meter .....	52.52
For 1-1/2-inch meter .....	105.06
For 2-inch meter .....	168.10
For 3-inch meter .....	315.16

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (D)
2. A surcharge of \$3.13 per month for a 12-month period beginning on December 3, 2014 is to be applied to amortize the undercollection in the Water Revenue Adjustment Mechanism (WRAM) Balancing Account.
3. A surcharge of \$0.2372 per Ccf is to be applied to the quantity rates for twelve-months beginning on the effective date of Advice Letter 468 and ending September 1, 2016 to amortize the undercollection in the California Alternative Rates for Water (CARW) Balancing Account. (N)  
(N)  
(N)

(To be inserted by utility)  
Advice Letter No. 468  
Decision No. \_\_\_\_\_

Issued by  
R. W. Nicholson  
NAME  
President  
TITLE

(To be inserted by Cal. P.U.C.)  
Date Filed SEP - 2 2015  
Effective SEP - 2 2015  
Resolution No. \_\_\_\_\_

SCHEDULE NO. LA-4  
Los Angeles County Division  
PRIVATE FIRE SERVICE

APPLICABILITY

Applicable to water service furnished to private fire systems and to private fire hydrants.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATE

Per Service  
Per Month

For each inch of diameter of service connection..... \$ 13.89 (R)

SPECIAL CONDITIONS

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4 inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility the maximum diameter may be larger by not more than 2 inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises or within public right of way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

(continued)

(To be inserted by utility)

Advice Letter No. 428-A

Decision No. 13-05-027

Issued by

R. W. Nicholson  
NAME

President

(To be inserted by Cal. P.U.C.)

Date Filed JUN 14 2013

Effective JUL - 1 2013

SCHEDULE NO. LA-4  
Los Angeles County Division  
PRIVATE FIRE SERVICESPECIAL CONDITIONS - Continued

6. No structure shall be built over the private fire service facilities and the customer shall maintain and safeguard the area occupied by the private fire service facilities from traffic and other hazardous conditions. The customer will be responsible for any damage to the private fire service facilities whether resulting from the use or operation of appliances and facilities on customer's premises or otherwise. (T)
7. Subject to the approval of the utility, any change in the location or construction of the private fire service facilities as may be requested by public authority or the customer will be made by the utility following payment to the utility of the entire cost of such change. (T)
8. The customer's installation must be such as to separate effectively the private fire service facilities from that of the customer's regular domestic water service. Any unauthorized use of water from the private fire service facilities will be charged for at the applicable tariff rates and may be grounds for the utility's discontinuing private fire service without liability to the utility. (T)
9. There shall be no cross connection between the systems supplied by water through the utility's private fire service facilities and any other source of supply without the specific approval of the utility. The specific approval, if given, will at least require at the customer's expense, a special double check valve installation or other backflow prevention device acceptable to the utility. Any unauthorized cross connection may be grounds for immediately discontinuing private fire service without liability to the utility. (T)
10. The utility will supply only such water at such pressure as may be available from time to time as a result of its operation of the system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule. Section 774 of the Public Utilities Code limits the liability of the utility resulting from a claim regarding adequacy of pressure or supply for fire protection service. (T)
11. The customer shall be responsible for the periodic testing of any backflow prevention devices as required by public authority or the utility. Any repair or replacement of such devices or of any other facilities installed to provide private fire service shall be done at the customer's expense. Any refusal to comply with the above requirements may be grounds for the utility's discontinuing private fire service without liability to the utility. (T)

(To be inserted by utility)

Advice Letter No. 223

Decision No. \_\_\_\_\_

Issued by

R. E. Heytens

NAME

Vice President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed Jan 29, 1986Effective Feb 28, 1986

Resolution No. \_\_\_\_\_



~~SAN GABRIEL VALLEY WATER COMPANY~~

11142 GARVEY AVENUE  
EL MONTE, CALIFORNIA 91733

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 1507-W

Cal. P.U.C. Sheet No. 1492-W

SCHEDULE NO. LA-4  
Los Angeles County Division  
PRIVATE FIRE SERVICE  
(continued)

SPECIAL CONDITIONS - continued

12. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.

(To be inserted by utility)

Advice Letter No. 304

Decision No. 96-07-057

Issued by

M. L. Whitehead

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed SEP 15 1999

Effective JAN - 1 2000

Resolution No. 4169

**SCHEDULE NO. LA-9C**  
Los Angeles County Division  
**CONSTRUCTION AND TANK TRUCK SERVICE**

**APPLICABILITY**

Applicable to temporary water service furnished for construction purposes and for water delivered to tank trucks from fire hydrants or other outlets.

**TERRITORY**

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

**RATES**

**Unit Rates**

For sidewalk construction, per 100 sq. ft. ....	\$0.911	(R)
For street curb construction, per 100 lineal ft. ....	\$1.784	
For trench settling, per lineal foot of section of trench 2 feet by 4 feet ....	\$0.066	
For sprinkling subgrade of street and roadway construction in application of oil or any form of patented oil paving or surfacing, or for rolling and settling subgrade, per 3,000 square feet of roadway.....	\$11.23	
For compaction of fill, per cubic yard of fill material.....	\$0.108	
For water delivered to tank wagon or truck, per 100 gallons.....	\$0.284	
Minimum Charge	<b><u>Per Month</u></b>	
For any service rendered under this schedule.....	\$47.65	(R)

**SPECIAL CONDITIONS**

1. An applicant wishing to obtain water deliveries under this schedule must first obtain a written permit from the utility.
2. Where water is to be obtained from public fire hydrants, a permit must be obtained from the fire protection district or other public agency having jurisdiction.
3. For other temporary uses the quantity of water used shall be estimated or metered by the utility. Charges for such water shall be at the quantity rate for General Metered Service applicable to the tariff area within which the water is delivered.
4. An applicant for service under this schedule must pay the utility in advance the net cost of installing and removing any facilities necessary to provide such service.

(continued)

(To be inserted by utility)

Advice Letter No. 428-A

Decision No. 13-05-027

Issued by

R. W. Nicholson

NAME

President

(To be inserted by Cal. P.U.C.)

Date Filed JUN 14 2013

Effective APR 1 2013

SCHEDULE NO. LA-9C  
Los Angeles County Division  
CONSTRUCTION AND TANK SERVICE  
(continued)

SPECIAL CONDITIONS - continued

5. If water is taken from a fire hydrant or other outlet without written permission from the utility, the utility shall estimate the amount taken and render a bill under this schedule. The bill may include the cost of removing any facilities or repairing any damages connected with such unauthorized use.
6. An applicant using a fire hydrant must use a gate wye assembly approved by the fire department and must operate the fire hydrant using and appropriate spanner wrench. Any repairs to the fire hydrant resulting from the use of unapproved attachments, improper wrenches, or otherwise shall be paid for by the applicant.
7. As authorized by the California Public Utilities Commission, all bills are subject to a one-time surcharge of \$1.09. This charge offsets the Department of Health Services fee and certain water testing expenses incurred under the Environmental Protection Agency's adopted National Primary Drinking Water Regulations. (N)
8. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (N)

(To be inserted by utility)

Advice Letter No. 305

Decision No. \_\_\_\_\_

Issued by

M. L. Whitehead

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed JAN 24 2000

Effective FEB 19 2000

Resolution No. W-4013

SCHEDULE NO. LA-9CL  
Los Angeles County Division  
SERVICE TO TRACT HOUSES DURING CONSTRUCTION

APPLICABILITY

Applicable to water service for house construction where houses are being constructed as part of a real estate development.

TERRITORY

Los Angeles County Division, Los Angeles County

RATES

For each lot for the construction period ..... \$16.51 (R)

SPECIAL CONDITIONS

1. This service is available only to real estate developers or builders who make application prior to installation of mains and services and who undertake the construction of houses as part of the development. At its option the utility may provide the service if application is made after mains and services have been installed.
2. Water service under this tariff schedule is only to be used for house construction. It does not include water use for landscaping or other tract improvement work.
3. When each house passes final inspection water service under this schedule will be terminated.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.

(To be inserted by utility)

Advice Letter No. 428-A

Decision No. 13-05-027

Issued by

R. W. Nicholson  
NAME

President

(To be inserted by Cal. P.U.C.)

Date Filed JUN 14 2013

Effective JUL 1 2013

# SUPPLEMENT

## SCHEDULE NO. LA-6 Los Angeles County Tariff Area RECYCLED WATER METERED SERVICE

### APPLICABILITY

Applicable to all recycled water metered service.

### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

### RATES

#### Quantity Rates:

For all water delivered per 100 cu. ft..... \$ 2.3314 (1)

#### Service Charge:

	Per Meter Per Month
For 5/8 x 3/4-inch meter.....	\$ 21.02
For 3/4-inch meter.....	31.52
For 1-inch meter.....	52.52
For 1-1/2-inch meter.....	105.06
For 2-inch meter.....	168.10
For 3-inch meter.....	315.16
For 4-inch meter.....	525.27
For 6-inch meter.....	1,047.00
For 8-inch meter.....	1,673.00
For 10-inch meter.....	2,418.00
For 12-inch meter.....	3,465.00
For 14-inch meter.....	4,620.00

(continued)

(To be inserted by utility)

Advice Letter No. 466-A

Decision No.

Issued by

R. W. Nicholson

NAME

President

(To be inserted by Cal. P.U.C.)

Date Filed JUN 30 2015

Effective JUL 1 2015

SCHEDULE NO. LA-6  
Los Angeles County Tariff Area  
RECYCLED WATER METERED SERVICE  
(continued)

RATES - (continued)

	Per Battery Per Month
For two 2-inch meters.....	\$ 335.00
For three 2-inch meters.....	505.00
For four 2-inch meters.....	673.00
For two 3-inch meters.....	631.00
For three 3-inch meters.....	946.00
For two 4-inch meters.....	1,050.00
For three 4-inch meters.....	1,576.00
For one 8-inch meter, one 2-inch meter.....	1,847.00

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for reclaimed water used computed at the Quantity Rates.

SPECIAL CONDITIONS

1. The Quantity Rate is set at 85% of the Quantity Rate of Schedule No. LA-1.
2. The customer is responsible for compliance with all local, state, and federal rules and regulations that apply to the use of reclaimed water on the customer's premises.
3. The utility will supply only such reclaimed water at such pressure as may be available from time to time from the reclaimed water system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (D)
5. A surcharge of \$0.2372 per Ccf is to be applied to the quantity rates for twelve-months beginning on the effective date of Advice Letter 468 and ending September 1, 2016 to amortize the undercollection in the California Alternative Rates for Water (CARW) Balancing Account. (N)  
(N)  
(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 468

R. W. Nicholson

Date Filed SEP - 2 2015

Decision No. \_\_\_\_\_

NAME

Effective SEP - 2 2015

President

Resolution No. \_\_\_\_\_

# SUPPLEMENT

## SCHEDULE NO. LA-CARW Los Angeles County Tariff Area CALIFORNIA ALTERNATIVE RATES FOR WATER

### APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

### RATES

Per Meter  
Per Month

#### Quantity Rates (General):

For all water used, per 100 cu. ft. .... \$2.7428 (I)

#### Quantity Rates (Conservation):

For the first 13 Ccf used, 100 cu. ft. .... \$2.5829 (I)

For all Ccf greater than 13 Ccf per month, per 100 cu. ft.... \$2.9383 (I)

#### Service Charges:

For 5/8 x 3/4-inch meter ..... \$10.50

For 3/4-inch meter ..... 15.76

For 1-inch meter ..... 26.27

### SPECIAL CONDITIONS

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income</u>
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 466-A

R. W. Nicholson

Date Filed JUN 30 2015

Decision No.

NAME

Effective JUL - 1 2015

President

Resolution No.

TITLE

SCHEDULE NO. LA-CARW  
Los Angeles County Tariff Area  
CALIFORNIA ALTERNATIVE RATES FOR WATER  
(continued)

SPECIAL CONDITIONS (continued)

No. of Persons In Household	Total Gross Annual Income
6	\$65,140
7	\$73,460
8	\$81,780

(C)

For households with more than eight persons, add \$8,320 annually for each additional person residing in the household.

(C)

- Application and Eligibility Declaration: An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required on an annual basis. Customers are only eligible to receive service under this rate schedule at one residential location at any one time, and the rate applies only to the customer's permanent primary residence. The schedule is not applicable where, in the opinion of the Utility, either the accommodation or the occupancy is transitory.
- Commencement of Rate: Eligible customers shall be billed on this schedule commencing no later than one billing period after receipt and approval of the customer's application by the Utility.
- Verification: Information provided by the applicant is subject to verification by the Utility. Refusal or failure of a customer to provide documentation of eligibility acceptable to the Utility, upon the request of the Utility, shall result in removal from this rate schedule.
- Notice from Customer: It is the customer's responsibility to notify the Utility if there is a change in the customer's eligibility status.
- Customers may be re-billed for periods of ineligibility under the applicable rate schedule.
- All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
- A surcharge of \$3.13 per month for a 12-month period beginning on December 3, 2014 is to be applied to only tiered-rate customers to amortize the undercollection in the Water Revenue Adjustment Mechanism (WRAM) Balancing Account.

(D)

(To be inserted by utility)

Advice Letter No. 460

Decision No.

Issued by

R. W. Nicholson

NAME

President

(To be inserted by Cal. P.U.C.)

Date Filed APR 24 2015

Effective JUN - 2015



**ATTACHMENT C**

## PROPOSED RATES

### Schedule No. LA-1 Los Angeles County Tariff Area GENERAL METERED SERVICE

#### APPLICABILITY

Applicable to all metered water service, except for those Residential customers required to be served under Schedule LA-1C.

#### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

<u>RATES</u>	<u>Present</u>	<u>Proposed Rates, effective</u>		
	<u>Rates</u>	<u>July 1</u>	<u>July 1</u>	<u>July 1</u>
	<u>eff. 09/02/15</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
<u>Quantity Rates</u>				
Per 100 cu ft (Ccf)	\$2.7428	\$3.5135	\$3.7550	\$4.0804
<u>Service Charges</u>				
Per meter per month				
For 5/8 x 3/4-inch meter	\$21.02	\$23.19	\$24.02	\$25.17
For 3/4-inch meter	\$31.52	\$34.78	\$36.03	\$37.75
For 1-inch meter	\$52.52	\$57.97	\$60.05	\$62.92
For 1-1/2-inch meter	\$105.06	\$115.94	\$120.09	\$125.84
For 2-inch meter	\$168.10	\$185.50	\$192.10	\$201.40
For 3-inch meter	\$315.16	\$347.80	\$360.30	\$377.50
For 4-inch meter	\$525.27	\$579.70	\$600.50	\$629.20
For 6-inch meter	\$1,047.00	\$1,160.00	\$1,200.00	\$1,260.00
For 8-inch meter	\$1,673.00	\$1,860.00	\$1,920.00	\$2,010.00
For 10-inch meter	\$2,418.00	\$2,670.00	\$2,760.00	\$2,890.00
For 12-inch meter	\$3,465.00	\$3,830.00	\$3,960.00	\$4,150.00
For 14-inch meter	\$4,620.00	\$5,100.00	\$5,280.00	\$5,540.00
For two 2-inch meters	\$335.00	\$371.00	\$384.00	\$403.00
For three 2-inch meters	\$505.00	\$557.00	\$576.00	\$604.00
For four 2-inch meters	\$673.00	\$742.00	\$768.00	\$806.00
For two 3-inch meters	\$631.00	\$696.00	\$721.00	\$755.00
For three 3-inch meters	\$946.00	\$1,043.00	\$1,081.00	\$1,133.00
For two 4-inch meters	\$1,050.00	\$1,159.00	\$1,201.00	\$1,258.00
For three 4-inch meters	\$1,576.00	\$1,740.00	\$1,800.00	\$1,890.00
For one 8-inch, one 2-inch meter	\$1,847.00	\$2,050.00	\$2,110.00	\$2,211.00

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

#### SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule AA-UF.
2. A \$.02744 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to recover the cost of the CARW program.

## PROPOSED RATES

### Schedule No. LA-1C Los Angeles County Tariff Area GENERAL METERED SERVICE - CONSERVATION RATES

#### APPLICABILITY

Applicable to metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

#### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

<u>RATES</u>	<u>Present</u>	<u>Proposed Rates, effective</u>		
	<u>Rates</u> <u>eff. 09/02/15</u>	<u>July 1</u> <u>2017</u>	<u>July 1</u> <u>2018</u>	<u>July 1</u> <u>2019</u>
<u>Quantity Rates</u>				
Tier 1 (0-13 Ccf/mo.), per Ccf	\$2.5829	\$3.3622	\$3.5933	\$3.9047
Tier 2 (over 13 Ccf/mo.), per Ccf	\$2.9383	\$3.8665	\$4.1323	\$4.4904
<u>Service Charges</u>				
Per meter per month				
For 5/8 x 3/4-inch meter	\$21.02	\$23.19	\$24.02	\$25.17
For 3/4-inch meter	\$31.52	\$34.78	\$36.03	\$37.75
For 1-inch meter	\$52.52	\$57.97	\$60.05	\$62.92
For 1-1/2-inch meter	\$105.06	\$115.94	\$120.09	\$125.84
For 2-inch meter	\$168.10	\$185.50	\$192.10	\$201.40
For 3-inch meter	\$315.16	\$347.80	\$360.30	\$377.50

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

#### SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule AA-UF.
2. A \$0.2744 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to recover the cost of the CARW program.

## PROPOSED RATES

Schedule No. LA-CARW  
Los Angeles County Tariff Area  
**CALIFORNIA ALTERNATIVE RATES for WATER**

### APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello,, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

### DISCOUNT

Customers who qualify under this rate schedule will be charged the rates under either Schedule LA-1 or Schedule LA-1C, whichever rate schedule is appropriate, except that the CARW Surcharge is not applicable to CARW customers and the Monthly Service Charge is reduced by the following applicable discount shown below:

	A.15-08-022 Proposed Rates	Proposed Service Charge Discount, effective		
		July 1 2017	July 1 2018	July 1 2019
Per meter per month				
For 5/8 x 3/4-inch meter	\$8.00	\$10.00	\$10.00	\$10.00
For 3/4-inch meter	\$10.00	\$10.00	\$10.00	\$10.00
For 1-inch meter	\$20.00	\$20.00	\$20.00	\$20.00

## PROPOSED RATES

### Schedule No. LA-4 Los Angeles County Tariff Area PRIVATE FIRE SERVICE

#### APPLICABILITY

Applicable to water service furnished to private fire systems and to private fire hydrants.

#### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

#### RATES

	Present Rates eff. 09/02/15	Proposed Rates, effective		
		July 1 2017	July 1 2018	July 1 2019
Per service per month for each inch of diameter of service connection	\$13.89	\$15.32	\$15.87	\$16.63

#### SPECIAL CONDITIONS

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace, and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4 inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility, the maximum diameter may be larger by not more than 2 inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises or within public right-of-way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

## **PROPOSED RATES**

### **Schedule No. LA-9C Los Angeles County Tariff Area CONSTRUCTION SERVICE**

#### **APPLICABILITY**

Applicable to temporary water service furnished for construction purposes and for water delivered to tank trucks from fire hydrants or other outlets.

#### **TERRITORY**

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

#### **RATES**

All water used under this rate schedule shall be billed at the Quantity Rate listed in Schedule No. LA-1, including any temporary surcharges and/or surcredits.

#### **SPECIAL CONDITIONS**

- 1.
- 2.
3. All temporary uses of water under this schedule shall be metered or estimated by the utility.
- 4.

## PROPOSED RATES

Schedule No. LA-6  
Los Angeles County Tariff Area  
**RECYCLED WATER METERED SERVICE**

### APPLICABILITY

Applicable to all recycled water metered service

### TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

### RATES

<u>Quantity Rate</u>	<u>Present Rates eff. 09/02/15</u>	<u>Proposed Rates, effective</u>		
		<u>July 1 2017</u>	<u>July 1 2018</u>	<u>July 1 2019</u>
For all water delivered per 100 cu.feet	\$2.3314	\$2.9865	\$3.1918	\$3.4683

#### Per Meter Per Month

<u>Service Charge</u>	<u>eff. 09/02/15</u>	<u>July 1 2017</u>	<u>July 1 2018</u>	<u>July 1 2019</u>
For 5/8 x 3/4-inch meter	\$21.02	\$23.19	\$24.02	\$25.17
For 3/4-inch meter	\$31.52	\$34.78	\$36.03	\$37.75
For 1-inch meter	\$52.52	\$57.97	\$60.05	\$62.92
For 1-1/2-inch meter	\$105.06	\$115.94	\$120.09	\$125.84
For 2-inch meter	\$168.10	\$185.50	\$192.10	\$201.40
For 3-inch meter	\$315.16	\$347.80	\$360.30	\$377.50
For 4-inch meter	\$525.27	\$579.70	\$600.50	\$629.20
For 6-inch meter	\$1,047.00	\$1,160.00	\$1,200.00	\$1,260.00
For 8-inch meter	\$1,673.00	\$1,860.00	\$1,920.00	\$2,010.00
For 10-inch meter	\$2,418.00	\$2,670.00	\$2,760.00	\$2,890.00
For 12-inch meter	\$3,465.00	\$3,830.00	\$3,960.00	\$4,150.00
For 14-inch meter	\$4,620.00	\$5,100.00	\$5,280.00	\$5,540.00
For two 2-inch meters	\$335.00	\$371.00	\$384.00	\$403.00
For three 2-inch meters	\$505.00	\$557.00	\$576.00	\$604.00
For four 2-inch meters	\$673.00	\$742.00	\$768.00	\$806.00
For two 3-inch meters	\$631.00	\$696.00	\$721.00	\$755.00
For three 3-inch meters	\$946.00	\$1,043.00	\$1,081.00	\$1,133.00
For two 4-inch meters	\$1,050.00	\$1,159.00	\$1,201.00	\$1,258.00
For three 4-inch meters	\$1,576.00	\$1,740.00	\$1,800.00	\$1,890.00
For one 8-inch, one 2-inch meter	\$1,847.00	\$2,050.00	\$2,110.00	\$2,211.00

### SPECIAL CONDITIONS

- 1.
2. A \$0.2744 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to recover the cost of the CARW program.

**ATTACHMENT D**



**SCHEDULE NO. FO-1**  
**Fontana Water Company**  
**GENERAL METERED SERVICE**

**APPLICABILITY**

Applicable to all metered water service, except for those Residential customers required to be served under Schedule FO-1C.

**TERRITORY**

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

**RATES**

Quantity Rates:

For all water used, per 100 cu. ft. .... \$ 2.7192 (I)

Service Charges:

	Per Meter	
	Per Month	
For 5/8 x 3/4-inch meter .....	\$ 13.90	(I)
For 3/4-inch meter .....	20.86	
For 1-inch meter .....	34.76	
For 1-1/2-inch meter .....	69.51	
For 2-inch meter .....	111.19	
For 3-inch meter .....	208.58	
For 4-inch meter .....	348.00	
For 6-inch meter .....	691.00	
For 8-inch meter .....	1,111.00	
For 10-inch meter .....	1,601.00	
For 12-inch meter .....	2,292.00	(I)

(continued)

(To be inserted by utility)

Advice Letter No. 452

Decision No. 11-11-018

Issued by

R. W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed DEC - 1 2014

Effective DEC 3 2014

Resolution No. \_\_\_\_\_

SCHEDULE NO. FO-1  
Fontana Water Company  
GENERAL METERED SERVICE  
(continued)RATES (continued)

	Per Battery Per Month
For two 2-inch meters .....	\$ 222.00
For three 2-inch meters .....	333.00
For four 2-inch meters .....	444.00
For two 3-inch meters .....	417.00
For two 4-inch meters .....	696.00
For one 8-inch meter, two 2-inch meters .....	1,331.00
For two 8-inch meters .....	2,202.00

The Service Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the quantity charge computed at the Quantity Rates.

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (R)
2. A surcredit of \$0.1047 per Ccf is to be applied to the quantity rates for the remainder of the thirty-six months ending on July 31, 2017 to refund an overcollection associated with the Sandhill Water Treatment Facility Plant. (C)
3. A surcharge of \$0.1297/Ccf is to be applied to the quantity rates of only non-CARW customers to recover the estimated benefits provided under the California Alternative Rates for Water (CARW) program.
4. A surcharge of \$0.1440 per Ccf is to be applied to the quantity rates for thirty-one months beginning on February 13, 2015 and ending on September 12, 2017 to recover an undercollection recorded in the Interim Rates Memorandum Account.
5. A surcharge of \$0.1257 per Ccf is to be applied to the quantity rates for twenty-four months beginning on May 6, 2015 and ending on May 5, 2017 to recover the March 2015 undercollection recorded in the Water Production Balancing Account.
6. A surcharge of \$0.1394 per Ccf is to be applied to the quantity rates for a twelve month period beginning on October 27, 2015 to amortize the undercollection in the Water Quality Litigation Memorandum Account (WQLMA).

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 470

R. W. Nicholson

Date Filed NOV 19 2015

Decision No. 15-11-028

NAME

Effective NOV 19 2015

President

Resolution No.

TITLE

**SCHEDULE NO. FO-1C**  
**Fontana Water Company**  
**GENERAL METERED SERVICE - CONSERVATION RATES**

**APPLICABILITY**

Applicable to all metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

**TERRITORY**

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

**RATES**

Quantity Rates:

For the first 16 Ccf of water used, per 100 cu. ft. .... \$ 2.5032  
For all Ccf greater than 16 Ccf, per 100 cu. ft. .... \$ 2.8789

Service Charges:	Per Meter Per Month
For 5/8 x 3/4-inch meter .....	\$ 14.53
For 3/4-inch meter .....	21.80
For 1-inch meter .....	36.34
For 1-1/2-inch meter .....	72.67
For 2-inch meter .....	116.30
For 3-inch meter .....	217.98

**SPECIAL CONDITIONS**

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
2. A surcredit of \$0.1047 per Ccf is to be applied to the quantity rates for the remainder of the thirty-six months ending on July 31, 2017 to refund an overcollection associated with the Sandhill Water Treatment Facility Plant. (R)
3. A surcharge of \$0.1297/Ccf is to be applied to the quantity rates of only non-CARW customers to recover the estimated benefits provided under the California Alternative Rates for Water (CARW) program. (C)
4. A surcharge of \$0.1440 per Ccf is to be applied to the quantity rates for thirty-one months beginning on February 13, 2015 and ending on September 12, 2017 to recover an undercollection recorded in the Interim Rates Memorandum Account.
5. A surcharge of \$0.1257 per Ccf is to be applied to the quantity rates for twenty-four months beginning on May 6, 2015 and ending on May 5, 2017 to recover the March 2015 undercollection recorded in the Water Production Balancing Account.
6. A surcharge of \$0.1394 per Ccf is to be applied to the quantity rates for a twelve month period beginning on October 27, 2015 to amortize the undercollection in the Water Quality Litigation Memorandum Account (WQLMA).
7. A surcharge of \$0.1617 per Ccf for an 11-month period beginning on August 27, 2015 is to be applied to the quantity rate to amortize the undercollection in the Water Revenue Adjustment Mechanism (WRAM) Balancing Account.

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 470

R. W. Nicholson

Date Filed NOV 19 2015

Decision No. 15-11-028

NAME

Effective NOV 19 2015

President

Resolution No. \_\_\_\_\_

TITLE

**SCHEDULE NO. FO-4**  
**Fontana Water Company**  
**PRIVATE FIRE SERVICE**

**APPLICABILITY**

Applicable to water service furnished to private fire systems and to private fire hydrants.

**TERRITORY**

Portions of Fontana, Rancho Cucamonga, Rialto and vicinity, San Bernardino County.

**RATE**

Per Service  
Per Month

For each inch of diameter of service connection .....\$9.37 (I)

**SPECIAL CONDITIONS**

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4-inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility the maximum diameter may be larger by not more than 2-inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises or within public right of way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

(D)

(continued)

(To be inserted by utility)

Advice Letter No. 452

Decision No. 11-11-018

Issued by

R. W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed DEC - 9 2014

Effective DEC 3 2014

Resolution No. \_\_\_\_\_

11142 GARVEY AVENUE  
EL MONTE, CALIFORNIA 91733

Revised  
Cancelling Revised

Cal. P.U.C. Sheet No. 1087-W  
Cal. P.U.C. Sheet No. 683-W

Schedule No. FO-4  
Fontana Water Company

PRIVATE FIRE SERVICE

SPECIAL CONDITIONS - Continued

6. No structure shall be built over the private fire service facilities and the customer shall maintain and safeguard the area occupied by the private fire service facilities from traffic and other hazardous conditions. The customer will be responsible for any damage to the private fire service facilities whether resulting from the use or operation of appliances and facilities on customer's premises or otherwise. (T)

7. Subject to the approval of the utility, any change in the location or construction of the private fire service facilities as may be requested by public authority or the customer will be made by the utility following payment to the utility of the entire cost of such change. (T)

8. The customer's installation must be such as to separate effectively the private fire service facilities from that of the customer's regular domestic water service. Any unauthorized use of water from the private fire service facilities will be charged for at the applicable tariff rates and may be grounds for the utility's discontinuing private fire service without liability to the utility. (T)

9. There shall be no cross connection between the systems supplied by water through the utility's private fire service facilities and any other source of supply without the specific approval of the utility. The specific approval, if given, will at least require at the customer's expense, a special double check valve installation or other backflow prevention device acceptable to the utility. Any unauthorized cross connection may be grounds for immediately discontinuing private fire service without liability to the utility. (T)

10. The utility will supply only such water at such pressure as may be available from time to time as a result of its operation of the system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule. Section 774 of the Public Utilities Code limits the liability of the utility resulting from a claim regarding adequacy of pressure or supply for fire protection service. (T)

11. The customer shall be responsible for the periodic testing of any backflow prevention devices as required by public authority or the utility. Any repair or replacement of such devices or of any other facilities installed to provide private fire service shall be done at the customer's expense. Any refusal to comply with the above requirements may be grounds for the utility's discontinuing private fire service without liability to the utility. (T)

(To be inserted by utility)

Advice Letter No. 223

Decision No.

Issued by

R. E. Heytens

NAME

Vice President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed JAN 29 1986

Effective FEB 28 1986

Resolution No.

SCHEDULE NO. FO-4  
Fontana Water Company  
PRIVATE FIRE SERVICE  
(continued)

SPECIAL CONDITIONS - continued

12. As authorized by the California Public Utilities Commission, all bills are subject to a one-time surcharge of \$2.02. This charge offsets the Department of Health Services fee and certain water testing expenses incurred under the Environmental Protection Agency's adopted National Primary Drinking Water Regulations. (C)
13. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF. (C)

(To be inserted by utility)

Advice Letter No. 301

Decision No. \_\_\_\_\_

Issued by

M. L. Whitehead

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed AUG 02 1998

Effective SEP 15 1998

Resolution No. W 4013

**SCHEDULE NO. FO-9C**  
Fontana Water Company  
**CONSTRUCTION AND TANK TRUCK SERVICE**

**APPLICABILITY**

Applicable to temporary water service furnished for construction purposes and for water delivered to tank trucks from fire hydrants or other outlets.

**TERRITORY**

Portions of Fontana, Rancho Cucamonga, Rialto and vicinity, San Bernardino County.

**RATE**

**Unit Rates**

For sidewalk construction, per 100 sq. feet.....	\$0.721	(I)
For street curb construction, per 100 lineal feet .....	1.441	(I)
For trench settling, per lineal foot of section of trench 2 feet by 4 feet .....	0.060	
For sprinkling subgrade of street and roadway construction in application of oil or any form of patented oil paving or surfacing, or for rolling and settling subgrade, per 3,000 square feet of roadway.....	10.10	(I)
For compaction of fill, per cubic yard of fill material.....	0.090	
For water delivered to tank wagon or truck, per 100 gallons.....	0.230	

**MINIMUM CHARGE**

For any service rendered under this schedule..... \$36.18 (I)

**SPECIAL CONDITIONS**

1. An applicant wishing to obtain water deliveries under this schedule must first obtain a written permit from the utility.
2. Where water is to be obtained from a public fire hydrant, a permit must be obtained from the fire protection district or other public agency having jurisdiction.
3. For other temporary uses the quantity of water used shall be estimated or metered by the utility. Charges for such water shall be at the quantity rate for General Metered Service applicable to the tariff area within which the water is delivered.
4. An applicant for service under this schedule must pay the utility in advance the net cost of installing and removing any facilities necessary to provide such service.

(D)

(continued)

(To be inserted by utility)

Advice Letter No. 452

Decision No. 11-11-018

Issued by

R.W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed DEC - 2014

Effective DEC 3 2014

Resolution No. \_\_\_\_\_

SCHEDULE NO. FO-9C  
Fontana Water Company  
CONSTRUCTION AND TANK TRUCK SERVICE  
(continued)

SPECIAL CONDITIONS – continued

5. If water is taken from a fire hydrant or other outlet without written permission from the utility, the utility shall estimate the amount taken and render a bill under this schedule. The bill may include the cost of removing any facilities or repairing any damage connected with such unauthorized use.
6. An applicant using a fire hydrant must use a gate wye assembly approved by the fire department and must operate the fire hydrant using and appropriate spanner wrench. Any repairs to the fire hydrant resulting from the use of unapproved attachments, improper wrenches, or otherwise shall be paid for by the applicant.
7. As authorized by the California Public Utilities Commission, all bills are subject to a one-time surcharge of \$0.89. This charge offsets the Department of Health Services fee and certain water testing expenses incurred under the Environmental Protection Agency's adopted National Primary Drinking Water Regulations. (C)
8. All bills are subject to the reimbursement fee set forth in Schedule No. AA-UF. (C)

(To be inserted by utility)

Advice Letter No. 305

Decision No. \_\_\_\_\_

Issued by

M. L. Whitehead

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed JAN 24 2000Effective FEB 19 2000Resolution No. W4033



SCHEDULE NO. FO-9CL  
Fontana Water Company  
SERVICE TO TRACT HOUSES DURING CONSTRUCTION

APPLICABILITY

Applicable to water service for house construction where houses are being constructed as part of a real estate development.

TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto and vicinity, San Bernardino County

RATES

For each lot for the construction period . . . \$12.37

(I)

SPECIAL CONDITIONS

1. This service is available only to real estate developers or builders who make application prior to installation of mains and services and who undertake the construction of houses as part of the development. At its option the utility may provide the service if application is made after mains and services have been installed.
2. Water service under this tariff schedule is only to be used for house construction. It does not include water use for landscaping or other tract improvement work.
3. When each house passes final inspection water service under this schedule will be terminated.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.

(D)

(To be inserted by utility)

Advice Letter No. 452

Decision No. 11-11-018

Issued by

R. W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed DEC - 2014

Effective DEC 3 2014

Resolution No.

SCHEDULE NO. FO-6  
Fontana Water Company Tariff Area  
RECYCLED WATER METERED SERVICE

APPLICABILITY

Applicable to all recycled water metered service.

TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

RATES

Quantity Rates:

For all water delivered per 100 cu. ft..... \$ 2.0394 (I)

Service Charge:

Per Meter

For 5/8 x 3/4-inch meter.....	\$ 13.90	(I)
For 3/4-inch meter.....	20.86	
For 1-inch meter.....	34.76	
For 1-1/2-inch meter.....	69.51	
For 2-inch meter.....	111.19	
For 3-inch meter.....	208.58	
For 4-inch meter.....	348.00	
For 6-inch meter.....	691.00	
For 8-inch meter.....	1,111.00	
For 10-inch meter.....	1,601.00	
For 12-inch meter.....	2,292.00	(I)

(continued)

(To be inserted by utility)

Advice Letter No. 452

Decision No. 11-11-018

Issued by

R. W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed DEC - 1 2014

Effective DEC 3 2014

Resolution No. \_\_\_\_\_

Cancelling Revised

Cal. P.U.C. Sheet No. 2522-W

Cal. P.U.C. Sheet No. 2461-W

**SCHEDULE NO. FO-6**  
Fontana Water Company Tariff Area  
**RECYCLED WATER METERED SERVICE**  
(continued)

**RATES** - (continued)

	Per Battery Per Month
For two 2-inch meters.....	\$ 222.00
For three 2-inch meters.....	333.00
For four 2-inch meters.....	444.00
For two 3-inch meters.....	417.00
For two 4-inch meters.....	696.00
For one 8-inch meter, one 2-inch meter .....	1,331.00
For two 8-inch meters.....	2,202.00

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for reclaimed water used computed at the Quantity Rates.

**SPECIAL CONDITIONS**

1. The Quantity Rate is set at 75% of the Quantity Rate of Schedule No. FO-1.
2. The customer is responsible for compliance with all local, state, and federal rules and regulations that apply to the use of recycled water on the customer's premises.
3. The utility will supply only such recycled water at such pressure as may be available from time to time from the recycled water system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
5. A surcredit of \$0.1047 per Ccf is to be applied to the quantity rates for remainder of the thirty-six months ending on July 31, 2017 to refund an overcollection associated with the Sandhill Water Treatment Facility Plant. (R)
6. A surcharge of \$0.1297/Ccf is to be applied to the quantity rates of only non-CARW customers to recover the estimated benefits provided under the California Alternative Rates for Water (CARW) program. (C)
7. A surcharge of \$0.1597 per Ccf is to be applied to the quantity rates of only non-CARW customers for a 12-month period ending September 20, 2015 to amortize the undercollection in the California Alternative Rates for Water (CARW) Memorandum Account.
8. A surcharge of \$0.1440 per Ccf is to be applied to the quantity rates for thirty-one months beginning on February 13, 2015 and ending on September 12, 2017 to recover an undercollection recorded in the Interim Rates Memorandum Account.
9. A surcharge of \$0.1257 per Ccf is to be applied to the quantity rates for twenty-four months beginning on May 6, 2015 and ending on May 5, 2017 to recover the March 2015 undercollection recorded in the Water Production Balancing Account.

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 470

R. W. Nicholson

Date Filed NOV 19 2015

Decision No. 15-11-028

NAME

Effective NOV 19 2015

President

TITLE

Resolution No. \_\_\_\_\_

**SCHEDULE NO. FO-CARW**  
**Fontana Water Company**  
**CALIFORNIA ALTERNATIVE RATES FOR WATER**

**APPLICABILITY**

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

**TERRITORY**

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

**RATES**

Same as provided under Schedule FO-1 or FO-1C, whichever is applicable to the CARW customer, but reduced by the following monthly discounts:

For 5/8 x 3/4-inch meter.....	\$ 8.00
For 3/4-inch meter.....	10.00
For 1-inch meter.....	20.00

**SPECIAL CONDITIONS**

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income</u>
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780

For households with more than eight persons, add \$8,320 annually for each additional person residing in the household.

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 460

R.W. Nicholson

Date Filed APR 24 2015

Decision No. \_\_\_\_\_

NAME

Effective JUN - 2015

President

TITLE

Resolution No. \_\_\_\_\_

**SCHEDULE NO. FO-CARW**  
Fontana Water Company  
**CALIFORNIA ALTERNATIVE RATES FOR WATER**  
(continued)

**SPECIAL CONDITIONS** (continued)

2. Application and Eligibility Declaration: An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required on an annual basis. Customers are only eligible to receive service under this rate schedule at one residential location at any one time, and the rate applies only to the customer's permanent primary residence. The schedule is not applicable where, in the opinion of the Utility, either the accommodation or the occupancy is transitory.
3. Commencement of Rate: Eligible customers shall be billed on this schedule commencing no later than one billing period after receipt and approval of the customer's application by the Utility.
4. Verification: Information provided by the applicant is subject to verification by the Utility. Refusal or failure of a customer to provide documentation of eligibility acceptable to the Utility, upon the request of the Utility, shall result in removal from this rate schedule.
5. Notice from Customer: It is the customer's responsibility to notify the Utility if there is a change in the customer's eligibility status.
6. Customers may be re-billed for periods of ineligibility under the applicable rate schedule.
7. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
8. A surcredit of \$0.1047 per Ccf is to be applied to the quantity rates for the remainder of the thirty-six months ending on July 31, 2017 to refund an overcollection associated with the Sandhill Water Treatment Facility Plant. (R) (C)
9. A surcharge of \$0.1440 per Ccf is to be applied to the quantity rates for thirty-one months beginning on February 13, 2015 and ending on September 12, 2017 to recover an undercollection recorded in the Interim Rates Memorandum Account.
10. A surcharge of \$0.1257 per Ccf is to be applied to the quantity rates for twenty-four months beginning on May 6, 2015 and ending on May 5, 2017 to recover the March 2015 undercollection recorded in the Water Production Balancing Account.
11. A surcharge of \$0.1394 per Ccf is to be applied to the quantity rates for a twelve month period beginning on October 27, 2015 to amortize the undercollection in the Water Quality Litigation Memorandum Account (WQLMA).
12. A surcharge of \$0.1617 per Ccf for an 11-month period beginning on August 27, 2015 is to be applied to the quantity rate to amortize the undercollection in the Water Revenue Adjustment Mechanism (WRAM) Balancing Account.

(To be inserted by utility)

Advice Letter No. 470Decision No. 15-11-028

Issued by

R.W. Nicholson

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed NOV 19 2015Effective NOV 19 2015

Resolution No. \_\_\_\_\_

**SCHEDULE NO. FO-FF**  
**Fontana Water Company**  
**FACILITIES FEES**

**APPLICABILITY**

Applicable to all applicants for installation of service connections to serve new customers and private fire service connections under Rule 15, Rule 16, and other tariff provisions. Applicable to all applicants for service from the Utility in the territory served for premises not previously connected to its distribution mains, for additional service connections to existing premises, and for increases in the size of meters and private fire service connections to existing premises at the customer's request.

(T)  
|  
(T)

**TERRITORY**

The schedule is applicable within the entire territory served by the Fontana Water Company division of the Utility.

**RATES**

Facility Fee for each Meter or Private Fire Service Connection:

(T)

For 5/8 x 3/4-inch .....	\$5,000.00
For 3/4-inch .....	\$5,000.00
For 1-inch .....	\$6,650.00
For 1-1/2-inch .....	\$10,000.00
For 2-inch .....	\$13,350.00
For 3-inch .....	\$20,000.00
For 4-inch .....	\$26,650.00
For 6-inch .....	\$40,000.00
For 8-inch .....	\$53,350.00
For 10-inch .....	\$66,650.00
For 12-inch .....	\$80,000.00
For 14-inch .....	\$93,350.00

**SPECIAL CONDITIONS**

1. Facilities fees are payable in addition to and do not limit any charges that may be applicable under Rule 15, Rule 16, and other tariff provisions.
2. These fees are not subject to the Public Utilities Commission Reimbursement Fee surcharge in Schedule UF.
3. Facilities Fees shall only be used for the repair and replacement of existing infrastructure or the installation of new infrastructure and shall not be used for the cost of the service connection or the meter.

(C)  
(C)  
(C)  
(C)

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 369

M. L. Whitehead

Date Filed JAN 22 2009

Decision No. 07-04-046/08-04-005

NAME

Effective JAN 26 2009

President

TITLE

Resolution No.

SCHEDULE NO. FO-FF

Fontana Water Company

FACILITIES FEES

(continued)

Special Conditions (continued)

4. An estimate of the Facilities Fees shall be included in any deposit required of the applicant under Rules 15 and 16, or otherwise. The tariff sheet in effect at the time the statement of actual construction costs is provided to the applicant under Rules 15 or 16, or otherwise, shall determine the applicable amount of the Facilities Fees. (L)  
(L)
5. The Facility Fee applicable for increases in the size of existing meters or the diameter of private fire service connections shall be computed as the difference between the Facility Fee applicable to the existing meter size or private fire service connection size and the larger meter size or private fire service connection size requested by the customer. (N)  
(N)
6. Facilities Fees are based on meter size, except for private fire service connections, for which the Facilities Fees are based on the diameter of the private fire service connection. (N)  
(N)

(To be inserted by utility)

Advice Letter No. 369

Decision No. 07-04-046/08-04-005

Issued by

M. L. Whitehead

NAME

President

TITLE

(To be inserted by Cal. P.U.C.)

Date Filed JAN 22 2009

Effective JAN 26 2009

Resolution No. \_\_\_\_\_

**ATTACHMENT E**



## PROPOSED RATES

### Schedule No. FO-1 Fontana Water Company GENERAL METERED SERVICE

#### APPLICABILITY

Applicable to all metered water service, except for those Residential; customers required to be served under Schedule No. FO-1C.

#### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

<u>RATES</u>	Present	<u>Proposed Rates, effective</u>		
	<u>Rates</u> <u>eff. 10/27/15</u>	<u>July 1</u> <u>2017</u>	<u>July 1</u> <u>2018</u>	<u>July 1</u> <u>2019</u>
<u>Quantity Rates</u>				
Per 100 cu ft (Ccf)	\$2.7192	\$3.7999	\$3.9060	\$3.9746
<u>Service Charges</u>				
Per service per month				
For 5/8 x 3/4-inch meter	\$13.90	\$18.89	\$19.14	\$20.56
For 3/4-inch meter	\$20.86	\$28.34	\$28.71	\$30.84
For 1-inch meter	\$34.76	\$47.23	\$47.85	\$51.40
For 1-1/2-inch meter	\$69.51	\$94.45	\$95.70	\$102.80
For 2-inch meter	\$111.19	\$151.10	\$153.10	\$164.50
For 3-inch meter	\$208.58	\$283.40	\$287.10	\$308.40
For 4-inch meter	\$348.00	\$472.30	\$478.50	\$514.00
For 6-inch meter	\$691.00	\$940.00	\$960.00	\$1,030.00
For 8-inch meter	\$1,111.00	\$1,510.00	\$1,530.00	\$1,640.00
For 10-inch meter	\$1,601.00	\$2,170.00	\$2,200.00	\$2,360.00
For 12-inch meter	\$2,292.00	\$3,120.00	\$3,160.00	\$3,390.00
For two 2-inch meters	\$222.00	\$302.00	\$306.00	\$329.00
For three 2-inch meters	\$333.00	\$453.00	\$459.00	\$494.00
For four 2-inch meters	\$444.00	\$604.00	\$612.00	\$658.00
For two 3-inch meters	\$417.00	\$567.00	\$574.00	\$617.00
For two 4-inch meters	\$696.00	\$945.00	\$957.00	\$1,028.00
For one 8-inch and two 2-inch meters	\$1,331.00	\$1,810.00	\$1,840.00	\$1,970.00
For two 8-inch meters	\$2,202.00	\$3,020.00	\$3,060.00	\$3,280.00

The Service Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the quantity charge computed at the Quantity Rates.

#### SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule AA-UF.
2. A \$0.3902 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to cover the costs of the CARW program.

## PROPOSED RATES

### Schedule No. FO-1C Fontana Water Company

## GENERAL METERED SERVICE - CONSERVATION RATES

### APPLICABILITY

Applicable to all metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

<u>RATES</u>	Present	<u>Proposed Rates, effective</u>		
	Rates	July 1	July 1	July 1
	<u>eff. 10/27/15</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
<u>Quantity Rates</u>				
Per 100 cu ft (Ccf)				
Tier 1 (0-16 Ccf/mo.)	\$2.5032	\$3.6165	\$3.7175	\$3.7828
Tier 2 (over 16 Ccf/mo.)	\$2.8789	\$4.1590	\$4.2751	\$4.3502
<u>Service Charges</u>				
Per service per month				
For 5/8 x 3/4-inch meter	\$14.53	\$18.89	\$19.14	\$20.56
For 3/4-inch meter	\$21.80	\$28.34	\$28.71	\$30.84
For 1-inch meter	\$36.34	\$47.23	\$47.85	\$51.40
For 1-1/2-inch meter	\$72.67	\$94.45	\$95.70	\$102.80
For 2-inch meter	\$116.30	\$151.10	\$153.10	\$164.50
For 3-inch meter	\$217.98	\$283.40	\$287.10	\$308.40

The Service Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the quantity charge computed at the Quantity Rates.

### SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule AA-UF.
2. A \$0.3902 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to cover the costs of the CARW program.

## PROPOSED RATES

Schedule No. FO-CARW  
Fontana Water Company  
CALIFORNIA ALTERNATIVE RATES for WATER

### APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

### DISCOUNT

Customers who qualify under this rate schedule will be charged the rates under either Schedule FO-1 or Schedule FO-1C, whichever rate schedule is appropriate, except that the CARW Surcharge is not applicable to CARW customers and the Monthly Service Charge is reduced by the following applicable discount shown below:

	<b>Present Rates eff. 10/27/15</b>	<b>Proposed Service Charge Discount, effective</b>		
		<b>July 1 2017</b>	<b>July 1 2018</b>	<b>July 1 2019</b>
Per meter per month				
For 5/8 x 3/4-inch meter	\$8.00	\$10.00	\$10.00	\$10.00
For 3/4-inch meter	\$10.00	\$10.00	\$10.00	\$10.00
For 1-inch meter	\$20.00	\$20.00	\$20.00	\$20.00

## PROPOSED RATES

### Schedule No. FO-4 Fontana Water Company PRIVATE FIRE SERVICE

#### APPLICABILITY

Applicable to water service furnished to private fire systems and to private fire hydrants.

#### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

#### RATES

	Present	Proposed Rates, effective		
	Rates	July 1	July 1	July 1
	<u>eff. 10/27/15</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
Per service per month for each inch of diameter of service connection	\$9.37	\$12.73	\$12.90	\$13.86

#### SPECIAL CONDITIONS

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace, and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4 inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility, the maximum diameter may be larger by not more than 2 inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises, or within public right-of-way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

## PROPOSED RATES

### Schedule No. FO-9C Fontana Water Company CONSTRUCTION SERVICE

#### APPLICABILITY

Applicable to temporary water service furnished for construction purposes and for water delivered to tank trucks from fire hydrants or other outlets.

#### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

#### RATES

All water used under this rate schedule shall be billed at the Quantity Rate listed in Schedule No. FO-1, including any temporary surcharges and/or surcredits.

#### SPECIAL CONDITIONS

- 1.
- 2.
3. All temporary uses of water under this schedule shall be metered or estimated by the utility.
- 4.

## PROPOSED RATES

Schedule No. FO-6  
Fontana Water Company  
**RECYCLED WATER METERED SERVICE**

### APPLICABILITY

Applicable to all recycled water metered service

### TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

### RATES

<u>Quantity Rate</u>	<u>Present</u>	<u>Proposed Rates, effective</u>		
	<u>Rates</u>	<u>July 1</u>	<u>July 1</u>	<u>July 1</u>
	<u>eff. 10/27/15</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
For all water delivered per 100 cu.feet.	\$2.0394	\$2.8499	\$2.9295	\$2.9810

#### Per Meter Per Month

<u>Service Charge</u>	<u>July 1</u>	<u>July 1</u>	<u>July 1</u>
	<u>2017</u>	<u>2018</u>	<u>2019</u>
Per service per month	<u>eff. 10/27/15</u>		
For 5/8 x 3/4-inch meter	\$13.90	\$18.89	\$19.14
For 3/4-inch meter	\$20.86	\$28.34	\$28.71
For 1-inch meter	\$34.76	\$47.23	\$47.85
For 1-1/2-inch meter	\$69.51	\$94.45	\$95.70
For 2-inch meter	\$111.19	\$151.10	\$153.10
For 3-inch meter	\$208.58	\$283.40	\$287.10
For 4-inch meter	\$348.00	\$472.30	\$478.50
For 6-inch meter	\$691.00	\$940.00	\$960.00
For 8-inch meter	\$1,111.00	\$1,510.00	\$1,530.00
For 10-inch meter	\$1,601.00	\$2,170.00	\$2,200.00
For 12-inch meter	\$2,292.00	\$3,120.00	\$3,160.00
For two 2-inch meters	\$222.00	\$302.00	\$306.00
For three 2-inch meters	\$333.00	\$453.00	\$459.00
For four 2-inch meters	\$444.00	\$604.00	\$612.00
For two 3-inch meters	\$417.00	\$567.00	\$574.00
For two 4-inch meters	\$696.00	\$945.00	\$957.00
For one 8-inch, two 2-inch meters	\$1,331.00	\$1,810.00	\$1,840.00
For two 8-inch meters	\$2,202.00	\$3,020.00	\$3,060.00

### SPECIAL CONDITIONS

- 1.
5. A \$0.3902 /Ccf surcharge will be added to the Quantity Rates of all non-CARW customers to cover the costs of the CARW program.

## PROPOSED RATES

### **Schedule No. FO-FF Fontana Water Company FACILITIES FEES**

#### APPLICABILITY

Applicable to all applicants for installation of service connections to serve new customers and private fire service connections under Rule 15, Rule 16, and other tariff provisions. Applicable to all applicants for service from the Utility in the territory served for premises not previously connected to its distribution mains, for additional service connections to existing premises, and for increases in the size of meters and private fire service connections to existing premises at the customer's request.

#### TERRITORY

The schedule is applicable within the entire territory served by the Fontana Water Company division of the Utility.

#### RATES

Facility Fee for each Meter or Private Fire Service Connection:

	<b><u>Present Rates</u></b> <b><u>eff. 10/27/15</u></b>	<b><u>Proposed Rates eff. 07/01/17</u></b>	
		<b><u>Fire Services</u></b>	<b><u>All Others</u></b>
For 5/8 x 3/4-inch	\$5,000.00	\$5,000.00	\$7,000.00
For 3/4-inch	\$5,000.00	\$5,000.00	\$7,000.00
For 1-inch	\$6,650.00	\$6,650.00	\$9,310.00
For 1-1/2-inch	\$10,000.00	\$10,000.00	\$14,000.00
For 2-inch	\$13,350.00	\$13,350.00	\$18,690.00
For 3-inch	\$20,000.00	\$20,000.00	\$28,000.00
For 4-inch	\$26,650.00	\$26,650.00	\$37,310.00
For 6-inch	\$40,000.00	\$40,000.00	\$56,000.00
For 8-inch	\$53,350.00	\$53,350.00	\$74,690.00
For 10-inch	\$66,650.00	\$66,650.00	\$93,310.00
For 12-inch	\$80,000.00	\$80,000.00	\$112,000.00
For 14-inch	\$93,350.00	\$93,350.00	\$130,690.00

#### SPECIAL CONDITIONS

1. Facilities fees are payable in addition to and do not limit any charges that may be applicable under Rule 15, Rule 16, and other tariff provisions.
2. These fees are not subject to the Public Utilities Commission Reimbursement Fee surcharge in Schedule UF.
3. Facilities Fees shall only be used for the repair and replacement of existing infrastructure or the installation of new infrastructure and shall not be used for the cost of the service connection or the meter.

**ATTACHMENT F**



**San Gabriel Valley Water Company**  
**Summary of Earnings**  
**Recorded for Total Company**  
(Dollars in Thousands)

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
<b><u>Operating Revenues</u></b>					
Metered sales to general customers	\$103,178.3	\$118,126.3	\$105,327.9	\$107,614.0	\$108,828.8
Private fire service	\$2,296.7	\$2,590.3	\$2,639.6	\$2,619.1	\$2,910.9
Other water revenues	\$8,262.2	\$8,602.2	\$6,808.3	\$7,136.2	\$6,805.5
Total operating revenues	\$113,737.2	\$129,318.8	\$114,775.8	\$117,369.2	\$118,545.2
<b><u>Operating Revenue Deductions</u></b>					
Source of supply expenses	\$21,144.7	\$20,960.3	\$23,158.8	\$28,494.6	\$27,814.9
Pumping expenses	\$9,558.6	\$10,245.7	\$10,983.7	\$12,107.5	\$11,619.5
Water treatment expenses	\$10,102.8	\$9,651.4	\$8,559.1	\$8,466.0	\$8,470.0
Trans. & distrib. expenses	\$4,630.6	\$4,940.5	\$4,530.5	\$4,611.6	\$4,718.1
Customer account expenses	\$5,733.0	\$5,607.9	\$5,946.9	\$6,142.3	\$5,888.1
Admin. & general expenses	\$15,531.3	\$15,843.7	\$16,240.3	\$16,943.0	\$17,696.9
Miscellaneous expenses	(\$1,431.2)	(\$772.7)	(\$1,739.0)	(\$2,425.3)	(\$2,443.4)
Total operating expenses	\$65,269.8	\$66,476.9	\$67,680.3	\$74,339.6	\$73,764.1
Depreciation and amortization of limited-term utility investments	\$10,648.7	\$10,988.2	\$11,445.8	\$12,098.6	\$12,411.8
Taxes other than on income	\$4,337.6	\$4,612.0	\$4,849.4	\$4,922.9	\$4,949.9
Taxes on income - State	\$2,741.7	\$3,485.0	\$1,878.5	\$274.8	\$403.8
Taxes on income - Federal	\$11,091.9	\$13,486.9	\$7,503.4	\$6,177.6	\$6,900.0
Subtotal	\$28,819.9	\$32,572.2	\$25,677.1	\$23,473.9	\$24,665.5
Total operating revenue deductions	\$94,089.7	\$99,049.0	\$93,357.4	\$97,813.5	\$98,429.6
Net operating revenues	\$19,647.5	\$30,269.8	\$21,418.4	\$19,555.7	\$20,115.7

**ATTACHMENT G**

**ATTACHMENT G**  
**COMPARISON EXHIBIT**

Substantive changes made to the November 2015 Proposed Application are as follows:

**Report on Operations for the Los Angeles County Division, Exhibit SG-2**

1. The following substantive changes were made to Chapter 4, Water Sales and Operating Revenues:
  - a. Paragraph 6:
    - i. Sales forecast for the Los Angeles County division Commercial – Large customer class was revised to reflect a 16% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-5.
    - ii. Sales forecast for the Los Angeles County division Public Authority – Small customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Table 4A-8.
    - iii. Sales forecast for the Los Angeles County division Construction customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Table 4A-10.

**Report on Operation for the Fontana Water Company Division, Exhibit SG-3**

1. The following substantive changes were made to Chapter 4, Water Sales and Operating Revenues:
  - a. Paragraph 5:
    - i. San Gabriel forecasted the addition of one Large Industrial customer, Niagara Bottling (“Niagara”), in the Fontana Water Company division.

San Gabriel expects to begin providing potable water service to Niagara in 2016.

b. Paragraph 6:

- i. Sales forecast for the Fontana Water Company division Residential Single Family customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-1.
- ii. Sales forecast for the Fontana Water Company division Residential Multi Family-Small customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-2.
- iii. Sales forecast for the Fontana Water Company division Residential Multi Family-Large customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-3.
- iv. Sales forecast for the Fontana Water Company division Commercial-Small customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-4.
- v. Sales forecast for the Fontana Water Company division Commercial-Large customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Table 4A-5.
- vi. Sales forecast for the Fontana Water Company division Public Authority-Small customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Table 4A-8.
- vii. Sales forecast for the Fontana Water Company division Public Authority-Large customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Table 4A-9.

- viii. Sales forecast for California Steel, Inc. in the Fontana Water Company division was revised to reflect actual sales for the twelve months ending November 2015. This revision is also reflected in Table 4A-10.
- ix. Sales forecast for CEMEX in the Fontana Water Company division was revised to reflect the annualized weekly average sales during June and July 2015. This revision is reflected in Table 4A-11.
- x. Sales forecast for the Fontana Water Company division Construction class was revised to reflect a ten year average of recorded per customer sales. This revision is reflected in Table 4A-12.
- xi. To forecast sales to Niagara, San Gabriel relied on Niagara's own estimates of potable water needs ranging from the time of initial startup through full production in 2020.

#### **Direct Testimony of David M. Batt, Exhibit SG-4**

- 1. The following substantive changes were made to and explained in Section 11 - Upgrade to San Gabriel's Customer Information, Financial Management Information and Work Management Information Systems regarding San Gabriel's billing system:
  - a. Page 26 at line 24 through page 28 at line 2:
    - i. Three Q&A's were added regarding the functionality of San Gabriel's customer billing system. The length of the direct testimony increased from 53 pages to 55 pages and conforming changes were made to the Table of Contents.

#### **Direct Testimony of Robert J. DiPrimio, Exhibit SG-5**

- 1. The following substantive changes were made to Section 1 - Metering Infrastructure Program and Shared Network Advanced Meter Infrastructure Pilot Program with Southern California Gas Company:
  - a. Updated proposal from Valor Water Analytics included in Attachment B.

2. The following substantive changes were made to Section 2 - Water Conservation Budgets:
  - a. Added footnote 5 on page 12 to acknowledge Governor Brown's Executive Order B-36-15 signed on November 13, 2015 extending restrictions on potable urban water use through October 31, 2016, if drought conditions persist through January 2016.
3. The following substantive changes were made to Section 6 - City of Montebello Operating Agreement:
  - a. Page 45 at lines 18 – 19:
    - i. Updated direct testimony to note the addition of the document "Second Amendment to Agreement to operate the City of Montebello's water system," and included in Attachment G.
4. The following substantive changes were made to Section 7 - Urban Water Management Plans, Water Supply and Quality:
  - a. Page 48 at line 12 through page 49 at line 21:
    - i. Additional testimony was added regarding the Los Angeles County division's on-going acquisition of water rights.
  - b. Page 59 at line 24 through page 60 at line 20:
    - i. Additional testimony was added regarding the Fontana Water Company division's addition of one large industrial customer.
  - c. Page 65 at line 4 through page 67 at line 2:
    - i. Updated the testimony regarding the status of the Fontana Water Company division's first recycled water project, and added the document "Supplement to the Agreement for Regionalized Recycled Water Service" to Attachment H, Part 3.
5. The following substantive changes were made to Section 8 - Sandhill In-Conduit Hydroelectric Station:
  - a. Page 72 at line 13 through page 73 at line 8:

- i. Updated the testimony and spreadsheet included in Attachment I "Sandhill Hydroelectric Project Annual Review," showing performance results through 12 months of operation in 2015.
6. The following substantive changes were made to Section 9 - Fontana Water Company division Facilities Fees Study:
  - a. Added supporting documentation to Attachment J showing results of Facilities Fees survey of three neighboring water utilities.

#### **Direct Testimony of Joel M. Reiker, Exhibit SG-7**

1. The following substantive changes were made to and explained in Section IV.1 – Forecasts in General:
  - a. Page 9 at lines 5 – 8 and page 10 at top of page:
    - i. Escalation factors were updated to reflect those published by ORA on November 30, 2015.
2. The following substantive changes were made to and explained in Section IV.2 - Customer, Sales and Revenue Forecasts:
  - a. Page 11 at lines 18 – 22:
    - i. San Gabriel forecasted the addition of one Large Industrial customer, Niagara Bottling ("Niagara"), in the Fontana Water Company division.
  - b. Page 12 at line 11 through page 14 at line 23:
    - i. Revisions to San Gabriel's customer sales forecasts were made, as explained in the following paragraphs:
    - ii. Sales forecast for the Los Angeles County division Commercial – Large customer class was revised to reflect a 16% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A5 to Mr. Reiker's direct testimony.
    - iii. Sales forecast for the Los Angeles County division Public Authority – Small customer class was revised to reflect actual per customer sales for the

twelve months ending November 2015. This revision is also reflected in Attachment A8 to Mr. Reiker's direct testimony.

- iv. Sales forecast for the Los Angeles County division Construction customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Attachment A10 to Mr. Reiker's direct testimony.
- v. Sales forecast for the Fontana Water Company division Residential Single Family customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A11 to Mr. Reiker's direct testimony.
- vi. Sales forecast for the Fontana Water Company division Residential Multi Family-Small customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A12 to Mr. Reiker's direct testimony.
- vii. Sales forecast for the Fontana Water Company division Residential Multi Family-Large customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A13 to Mr. Reiker's direct testimony.
- viii. Sales forecast for the Fontana Water Company division Commercial-Small customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A14 to Mr. Reiker's direct testimony.
- ix. Sales forecast for the Fontana Water Company division Commercial-Large customer class was revised to reflect a 28% decline in sales from the recorded 2013/2014 level. This revision is also reflected in Attachment A15 to Mr. Reiker's direct testimony.
- x. Sales forecast for the Fontana Water Company division Public Authority-Small customer class was revised to reflect actual per customer sales for



the twelve months ending November 2015. This revision is also reflected in Attachment A18 to Mr. Reiker's direct testimony.

- xī. Sales forecast for the Fontana Water Company division Public Authority- Large customer class was revised to reflect actual per customer sales for the twelve months ending November 2015. This revision is also reflected in Attachment A19 to Mr. Reiker's direct testimony.
  - xii. Sales forecast for the Fontana Water Company Construction class was revised to reflect a ten year average of recorded per customer sales. This revision is reflected in Attachment A22 to Mr. Reiker's direct testimony.
  - xiii. Sales forecast for California Steel, Inc. in the Fontana Water Company division was revised to reflect actual sales for the twelve months ending November 2015. This revision is also reflected in Attachment A20 to Mr. Reiker's direct testimony.
  - xiv. Sales forecast for CEMEX in the Fontana Water Company division was revised to reflect the annualized weekly average sales during June and July 2015. This revision is reflected in Attachment A21 to Mr. Reiker's direct testimony.
  - xv. An additional sales forecast was made for Niagara Bottling based on Niagara's own estimates of potable water needs.
- c. Page 15 at lines 15 – 25:
  - i. Conservation percentages achieved by San Gabriel's customers were updated to reflect the additional of one month, October.
- d. Page 16 at lines 7 – 19:
  - i. Testimony was revised to reflect revised sales forecasts referenced above.
- e. Page 21 at lines 5 through 21, and footnotes 14 and 15:
  - i. Mr. Reiker introduces two new attachments, Attachment J "Executive Order B-36-15," dated November 13, 2015, and Attachment K, "El Niño or

Not, Water Use Restrictions Likely to Continue,” Voice of San Diego (Oct. 28, 2015).

3. The following substantive changes were made to and explained in Section IV.5 – Purchased Power:
  - a. Page 25 at line 19:
    - i. San Gabriel’s forecast of purchased power expense was revised to reflect Southern California Edison’s electric rates that became effective on November 24, 2015.
4. The following substantive changes were made to and explained in Section IV.7 – Payroll Expense:
  - a. Page 26 at line 18:
    - i. San Gabriel’s forecast of payroll expense was updated to reflect salaries and wage rates in effect at the end of 2015.
5. The following substantive changes were made to and explained in Section IV.13 – Employee Pensions & Benefits:
  - a. Page 30 at lines 14 – 15:
    - i. Escalation rates for Employee Pensions & Benefits were incorrectly reported in Mr. Reiker’s direct testimony provided in the Proposed Application. These escalation rates are corrected.
6. The following substantive changes were made to and explained in Section IV.14 – Insurance Expense:
  - a. Page 31 at lines 14 through 20:
    - i. Additional testimony was added explaining San Gabriel’s forecast of General division expenses recorded in Account 794.
7. The following substantive changes were made to and explained in Section IV.16 – Postage Expense:
  - a. Page 32 at lines 19 through 22:
    - i. Additional testimony was added explaining San Gabriel’s forecast of Postage Expense.

8. The following substantive changes were made to and explained in Section IV.17 - Miscellaneous Expense:
  - a. Page 33 at line 12 through page 34 at line 11:
    - i. Additional testimony was added explaining San Gabriel's forecast of Miscellaneous General division expenses recorded in Account 799.
    - ii. Additional testimony was added explaining San Gabriel's forecast of California Water Association ("CWA") dues.
    - iii. Additional testimony was added explaining San Gabriel's forecast of Directors Fees.
9. The following substantive changes were made to and explained in Section IV.19 – Uncollectibles, Franchise Fees, and Net-to-Gross Multiplier:
  - a. Page 35 at line 3 through page 36 at line 11:
    - i. The testimony was revised to reflect the final Uncollectibles rate, Franchise Fees percentage, and Net-to-Gross multiplier.
10. The following substantive changes were made to and explained in Section V – Rate Design:
  - a. Page 43 at line 16 through page 44 at line 6:
    - i. Additional testimony was added explaining San Gabriel's Special Request to allocate 64.6% of the revenue requirement in the Los Angeles County division and 70% of the revenue requirement in the Fontana Water Company division, to commodity/quantity rates.
  - b. Page 46 at line 25 through page 47 at line 5:
    - i. Additional testimony was added explaining San Gabriel's Special Request to revise its Construction tariffs.
11. The following substantive changes were made to and explained in Section VI - Balancing/Memorandum Accounts:
  - a. Page 48 at line 24 through page 49 at line 3:
    - i. Additional testimony was added explaining the Cost of Capital Litigation Memorandum Account.

12. The following substantive changes were made to and explained in Section VII - Special Requests:

a. Page 50 at line 1 through page 52 at line 7:

i. Additional testimony was added explaining the following Special Requests:

1. San Gabriel's request that the Commission incorporate into its final decision in this proceeding any rate changes adopted subsequent to January 1, 2016;
2. San Gabriel's request that the Commission reflect in its adopted Test Year revenue requirement and rate design the revised cost of capital for San Gabriel, presently scheduled to become effective in January 2018.
3. San Gabriel's request to update its service area maps.

13. The following substantive changes were made to and explained in Section VIII.1 – Minimum Data Requirements:

a. Page 52 at line 25 through page 53 at line 5:

- i. Additional testimony was added regarding deficiencies in San Gabriel's response to the Minimum Data Requirements identified by ORA.
- ii. Appendix B was appended to the testimony, consisting of ORA's Deficiency Letter dated December 1, 2015, and San Gabriel's response dated December 21, 2015, as well as additional deficiency responses provided via email.

14. The following substantive changes were made to Appendix A (Minimum Data Requirements) to Mr. Reiker's direct testimony:

- a. Attachment 10 to Appendix A (AWWA Water Loss Audit) was updated to reflect the most recently completed AWWA Water Loss audit, reflecting the 12 month period November 2014 through October 2015.

## Direct Testimony of Matt Y. Yucelen, Exhibit SG-8

1. The following substantive changes were made to Section VII – General Division:
  - a. Page 12 at lines 14 – 15:
    - i. Updated Common Plant budget for 2016 through 2019 by revising total for Account No. 346 – Meters.
2. The following substantive changes were made to Section VIII – Los Angeles County Division:
  - a. Page 20 at line 1:
    - i. Updated list of plant projects that were authorized and completed during the last six years.
  - b. Page 21 at lines 7 – 8:
    - i. Updated list of projects that were authorized, not built and being requested again.
  - c. Page 23 at lines 8 – 21:
    - i. Updated explanations for why authorized project at Plant No. 11 was not completed.
  - d. Page 24 at lines 4 – 6:
    - i. Added explanation for why Plant B6 items were not built and are being requested again.
  - e. Page 24 at lines 15 – 17:
    - i. Added items requested again at Plant B15.
  - f. Page 24 at lines 18 – 22:
    - i. Added description for Plant B18 items being requested again.
  - g. Page 24 at lines 23 – 28:
    - i. Added description for Plant B27 item being requested again.
  - h. Page 28 at line 1:
    - i. Added list of projects that were authorized, not built and not requested again.
  - i. Page 29 at lines 10 – 12:

- i. Added explanation for why the authorized item for the Plant B6 project was not built.
- j. Page 29 at lines 18 – 25:
  - i. Added explanation for why the authorized items for the Plant W1 project were not built.
- k. Page 30 at lines 8 – 14:
  - i. Update to projects built but not authorized.
- l. Page 30 at lines 26 – 27:
  - i. Update to explanation of budget authorized for Plant No. 1 in previous GRC.
- m. Page 37 at line 1 through page 38 at line 29:
  - i. Added project description for the Plant No. 11 project.
- n. Page 43 at lines 4 – 13:
  - i. Updated the Plant B6 project description and budget.
- o. Page 46 at lines 19 – 20:
  - i. Updated the Plant B15 budget.
- p. Page 47 at line 26 through page 48 at line 14:
  - i. Added project description for the Plant B18 project.
- q. Page 48 at line 16 through page 49 at line 8:
  - i. Added the Plant B27 project description.
- r. Page 52 at lines 11 – 24:
  - i. Added the Plant W1 project description.
- s. Page 60 at lines 26 through page 61 at line 3:
  - i. Added description of the budget for manual read meters.
- t. Page 66 at lines 3 – 15:
  - i. Added description of how mains projects are prioritized for emergencies.
- u. Page 67 at lines 5 – 6:
  - i. Updated budget table for new water services.
- v. Page 67 at lines 14 – 22:

- i. Updated budget for fire hydrants.
- w. Page 68 at lines 15 – 19:
  - i. Updated budget for miscellaneous tools and equipment.
- 3. The following substantive changes were made to Section IX – Fontana Water Company Division:
  - a. Page 78 at lines 12 – 13:
    - i. Updated list of projects that were built during last six years.
  - b. Page 79 at lines 7 – 8:
    - i. Added list of projects that were authorized, not built and being requested again.
  - c. Page 80 at lines 19 – 24:
    - i. Updated description of projects built that were not authorized.
  - d. Page 81 at line 1:
    - i. Added list of projects built but not authorized in the previous GRC.
  - e. Page 84 at lines 13 – 15:
    - i. Added question regarding actual mains expenditures versus authorized budget per D.14-05-001.
  - f. Page 86 at lines 12 – 16:
    - i. Updated project description and budget for the Plant F10 project.
  - g. Page 94 at line 22 through page 95 at line 5:
    - i. Added project description for the Plant F54 project.
  - h. Page 110 at lines 3 – 14:
    - i. Added description for transmission main projects.
  - i. Page 111 at lines 1 – 10:
    - i. Added description for how mains projects are prioritized for emergencies.
  - j. Page 114 at lines 8 – 16:
    - i. Updated budget for new water services.
  - k. Page 115 at line 28 through page 116 at line 4:

- i. Added description of the budget for Manual Read Meters.
- l. Page 116 at lines 9 – 11:
  - i. Updated budget for fire hydrants.
- m. Page 118 at line 29 through page 119 at line 3:
  - i. Updated budget for miscellaneous tools and equipment.



**ATTACHMENT H**

**ATTACHMENT H**  
**Application No. 16-01-\_\_\_\_\_**  
**Proposed Procedural Schedule**

	<u><b>Rate Case Plan</b></u>	<u><b>Date</b></u>
Proposed Application	Day -60	November 1, 2015
Deficiency Letter	Day -30	December 2, 2015
Application filed	Day 0	January 4, 2016
Update of Showing	Day 100	April 11, 2016
PPH	Day 10 - 190	July 11, 2016 (or earlier)
ORA Report	Day 204	July 25, 2016
Intervenor Testimony	Day 218	August 8, 2016
Rebuttal Testimony	Day 264	September 22, 2016
ADR/Settlement Negotiations	Day 270 - 290	Sept-October 2016
Evidentiary Hearings	Day 290 - 310	October 17, 2016 (to begin)
Opening Briefs	Day 340	December 6, 2016
Manadatory Status Conference	Day 341	December 7, 2016
Reply Briefs	Day 350	December 16, 2016
Water Division Technical Conference	Day 370	January 5, 2017
ALJ's Proposed Decision	Day 460	April 24, 2017
Comments on PD	Day 480	May 14, 2017
Reply Comments on PD	Day 485	May 29, 2017
Commission Decision	Day 500	June 12, 2017
New Rates Effective	Day 519	July 1, 2017

**ATTACHMENT I**

**SAN GABRIEL VALLEY WATER COMPANY  
LOS ANGELES COUNTY DIVISION**

**NOTIFICATION OF APPLICATION FILING FOR A PROPOSED GENERAL RATE  
CASE (GRC) INCREASE BY SAN GABRIEL VALLEY WATER COMPANY  
APPLICATION NO. 16-01-00x**

On January 4, 2016, San Gabriel Valley Water Company filed a general rate case application (A.16-01-00x) with the California Public Utilities Commission (CPUC) to increase water rates. The Application requests rate increases in its Los Angeles County Division covering the fiscal years 2017-2018 through 2019-2020. The principal reasons for the request for proposed rate increases are due to a combination of circumstances, such as declines in per-customer water sales, substantial increases in major expense items, increases in utility plant investment and rate base, the need to construct additional water treatment, storage, and distribution facilities to meet expected demands for service, and to assure continued compliance with all applicable safe drinking water quality standards. If approved by the CPUC, the effect of the proposed increases on the various customer classes in the Los Angeles County division is shown as follows:

**Annualized Proposed Increases  
(Dollars in Thousands)**

<b>Customer Class</b>	<b><u>2017-2018</u></b>		<b><u>2018-2019</u></b>		<b><u>2019-2020</u></b>	
	<b>\$</b>	<b>%</b>	<b>\$</b>	<b>%</b>	<b>\$</b>	<b>%</b>
Residential	10,602.2	33.0	2,338.0	5.6	3,067.1	7.2
Commercial	2,465.8	21.7	803.2	5.8	1,092.9	7.4
Industrial	614.6	26.8	192.8	6.6	252.9	8.4
Public Authority	377.4	19.5	124.6	5.3	172.4	7.0
Construction	9.7	28.1	3.0	6.9	4.1	8.7
Recycled Water	275.9	12.1	87.3	3.4	118.0	4.5
Private Fire Service	131.3	10.3	50.9	3.6	70.7	4.8
<b>Total</b>	<b>14,476.8</b>	<b>24.8</b>	<b>3,599.8</b>	<b>5.0</b>	<b>4,778.2</b>	<b>6.4</b>

If the proposed rates are approved by the CPUC, the average monthly bill for a residential customer with a 5/8 x 3/4-inch meter using 14 hundred cubic feet (ccf) of water and subject to the two-tiered conservation rates (including the CARW surcharge) will change as follows:

<b>Fiscal Year</b>	<b><u>2017-2018</u></b>	<b><u>2018-2019</u></b>	<b><u>2019-2020</u></b>
Amount of Increase	\$17.07	\$4.10	\$5.56
Percent of Increase	29.7%	5.5%	7.1%

However, for residential customers with a 5/8 x 3/4-inch meter who reduce their water usage by the mandatory water conservation percentage of 16% to approximately 12 ccf set by the State Water Resources Control Board, the increase in fiscal year 2017-2018 is \$9.29, or 16.2%.

The monthly charge for private fire service under charges proposed would be increased to \$15.32 on July 1, 2017, \$15.87 on July 1, 2018, and \$16.63 on July 1, 2019, per inch diameter of service. The fixed charges in the Construction schedules are proposed to be eliminated, conforming to existing billing practice.

#### OBTAINING A COPY OF THE APPLICATION

The Application and related exhibits may be inspected at the San Gabriel Water Company offices located at:

11142 Garvey Avenue  
El Monte, CA 91733  
(626) 448-6183  
(800) 583-1773

14404 Valley Blvd.  
Industry, CA 91746  
(626) 330-1628  
(800) 583-1773

11579 Hadley Street  
Whittier, CA 90606  
(562) 699-1041  
(800) 583-1773

#### EVIDENTIARY HEARINGS

The Commission may schedule formal evidentiary hearings whereby the formal parties of record provide testimony and are subject to cross examination before the Commission's Administrative Law Judge (ALJ). These hearings are open to the public, but only those who are formal parties of record can participate. The Commission has their own court reporters who will take the comment of those formal parties of record participating in the evidentiary hearings. San Gabriel Valley Water Company will provide testimony at the hearings. The Office of Ratepayer Advocates (ORA) consists of engineers, accountants, economists, and attorneys who independently evaluate the proposals of utilities for rate changes and present their analyses and recommendations to the Commission at evidentiary hearings. Once hearings are completed, the ALJ will consider all of the evidence presented and release the draft decision. The Commission may approve the proposed requests of San Gabriel Valley Water Company, approve the draft decision by the ALJ, or may approve an alternate decision filed by a Commissioner. The final decision may differ from San Gabriel Valley Water Company's original proposed request.

#### PROTESTING THE APPLICATION

Formal protests to this application must be filed with the Commission within 30 days of the date the notice of filing of the application first appears in the Commission's Daily Calendar. As a San Gabriel Valley Water Company customer, if you would like to file an informal comment or protest this filing, you may send your comments to the Commission's Public Advisor Office (PAO). The PAO was established to assist members of the public who wish to protest or participate as a formal party of record in Commission proceedings. For assistance in filing a protest with the Commission or to participate in this proceeding, please contact the PAO, 320 West Fourth Street, Suite 500, Los Angeles CA 90013 or e-mail [public.advisor.la@cpuc.ca.gov](mailto:public.advisor.la@cpuc.ca.gov). **Please refer to Application 16-01-00x in any communications for either protesting or making public comments.**

#### PUBLIC COMMENT

If you wish to comment on or informally protest this application as a customer of San Gabriel Valley Water Company, you may do so by contacting the PAO via phone or e-mail. Written public comment by San Gabriel Valley Water Company customers is very much desired by the Commission and may be sent to the PAO at the address shown above. When submitting a written response or protest please include San Gabriel Valley Water Company's name and this application number in the subject line. These comments will become part of the formal correspondence file for this proceeding and will be circulated to the assigned ALJ, the assigned Commissioner, and appropriate Commission staff.

A copy of said Application and related Exhibits will be furnished by applicant upon written request to the Rate Department, San Gabriel Valley Water Company, 11142 Garvey Avenue, El Monte, CA 91733. A copy of the application filing can be viewed at the Commission's Headquarter Offices, Central Files - Room 2002 at 505 Van Ness Avenue, San Francisco, CA 94102 from 8:00 a.m. to noon daily.

**SAN GABRIEL VALLEY WATER COMPANY  
FONTANA WATER COMPANY DIVISION**

**NOTIFICATION OF APPLICATION FILING FOR A PROPOSED GENERAL RATE  
CASE (GRC) INCREASE BY SAN GABRIEL VALLEY WATER COMPANY  
APPLICATION NO. 16-01-00x**

On January 4, 2016, San Gabriel Valley Water Company filed a general rate case application (A.16-01-00x) with the California Public Utilities Commission (CPUC) to increase water rates. The Application requests rate increases in its Fontana Water Company Division covering the fiscal years 2017-2018 through 2019-2020. The principal reasons for the request for proposed rate increases are due to a combination of circumstances, such as declines in per-customer water sales, substantial increases in major expense items, increases in utility plant investment and rate base, the need to construct additional water treatment, storage, and distribution facilities to meet expected demands for service, and to assure continued compliance with all applicable safe drinking water quality standards. If approved by the CPUC, the effect of the proposed increases on the various customer classes in the Fontana Water Company division is shown as follows:

**Annualized Proposed Increases  
(Dollars in Thousands)**

	<u>2017-2018</u>		<u>2018-2019</u>		<u>2019-2020</u>	
<u>Customer Class</u>	<u>\$</u>	<u>%</u>	<u>\$</u>	<u>%</u>	<u>\$</u>	<u>%</u>
Residential	14,013.7	39.0	1,155.8	2.3	1,876.5	3.6
Commercial	3,010.1	38.8	268.1	2.4	360.9	3.1
Industrial	1,319.7	39.4	135.1	2.7	132.1	2.1
Public Authority	1,706.7	39.1	158.8	2.5	182.2	2.7
Construction	140.9	39.7	14.4	2.8	9.5	1.8
Recycled Water	114.9	32.3	12.7	2.0	14.9	2.3
Private Fire Service	301.7	35.9	15.5	1.3	88.8	7.4
Total	20,607.7	38.6	1,760.4	2.3	2,664.8	3.4

If the proposed rates are approved by the CPUC, the average monthly bill for a residential customer with a 5/8 x 3/4-inch meter using 19 hundred cubic feet (ccf) of water and subject to the two-tiered conservation rates (including the CARW surcharge) change as follows:

<u>Fiscal Year</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>
Amount of Increase	\$31.02	\$2.21	\$2.69
Percent of Increase	47.3%	2.3%	2.7%

However, for residential customers with a 5/8 x 3/4-inch meter who reduce their water usage by the mandatory water conservation reduction percentage of 28% to approximately 14 ccf set by the State Water Resources Control Board, the increase in fiscal year 2017-2018 is \$9.36, or 14.3%.

The monthly charge for private fire service under charges proposed would be increased to \$12.73 on July 1, 2017, \$12.90 on July 1, 2018, and \$13.86 on July 1, 2019, per inch diameter of service. The fixed charges in the Construction schedules are proposed to be eliminated, conforming to existing billing practice. Rate changes are also proposed for Facilities Fees.

#### OBTAINING A COPY OF THE APPLICATION

The Application and related exhibits may be inspected at the Fontana Water Company office located at:

15966 Arrow Route  
Fontana, CA 92335  
(909) 822-2201  
(800) 784-7040

#### EVIDENTIARY HEARINGS

The Commission may schedule formal evidentiary hearings whereby the formal parties of record provide testimony and are subject to cross examination before the Commission's Administrative Law Judge (ALJ). These hearings are open to the public, but only those who are formal parties of record can participate. The Commission has their own court reporters who will take the comment of those formal parties of record participating in the evidentiary hearings. Fontana Water Company will provide testimony at the hearings. The Office of Ratepayer Advocates (ORA) consists of engineers, accountants, economists, and attorneys who independently evaluate the proposals of utilities for rate changes and present their analyses and recommendations to the Commission at evidentiary hearings. Once hearings are completed, the ALJ will consider all of the evidence presented and release the draft decision. The Commission may approve the proposed requests of Fontana Water Company, approve the draft decision by the ALJ, or may approve an alternate decision filed by a Commissioner. The final decision may differ from Fontana Water Company's original proposed request.

#### PROTESTING THE APPLICATION

Formal protests to this application must be filed with the Commission within 30 days of the date the notice of filing of the application first appears in the Commission's Daily Calendar. As a Fontana Water Company customer, if you would like to file an informal comment or protest this filing, you may send your comments to the Commission's Public Advisor Office (PAO). The PAO was established to assist members of the public who wish to protest or participate as a formal party of record in Commission proceedings. For assistance in filing a protest with the Commission or to participate in this proceeding, please contact the PAO, 320 West Fourth Street, Suite 500, Los Angeles CA 90013 or e-mail [public.advisor.la@cpuc.ca.gov](mailto:public.advisor.la@cpuc.ca.gov). **Please refer to Application 16-01-00x in any communications for either protesting or making public comments.**

#### PUBLIC COMMENT

If you wish to comment on or informally protest this application as a customer of Fontana Water Company, you may do so by contacting the PAO via phone or e-mail. Written public comment by Fontana Water Company customers is very much desired by the Commission and may be sent to the PAO at the address shown above. When submitting a written response or protest please include San Gabriel Valley Water Company's name and this application number in the subject line. These comments will become part of the formal correspondence file for this proceeding and will be circulated to the assigned ALJ, the assigned Commissioner, and appropriate Commission staff.

A copy of said Application and related Exhibits will be furnished by applicant upon written request to the Rate Department, San Gabriel Valley Water Company, 11142 Garvey Avenue, El Monte, CA 91733. A copy of the application filing can be viewed at the Commission's Headquarter Offices, Central Files - Room 2002 at 505 Van Ness Avenue, San Francisco, CA 94102 from 8:00 a.m. to noon daily.